

HEALTH FACILITY CONSTRUCTION LOAN INSURANCE

Estimate of Costs and Requisition

OSH-CM-134 (Rev. 10/16)

(Check Applicable Use)

- Loan Insurance Application
- Distribution of Funds

1. Name of Facility						2. Project Number		3. Disbursement No.	
4. Address						5. Trustee			
Use of Funds:	Total Project Costs	Corporate Equity	Bond Proceeds Paid at Close	Requisition #1 Cost of Issuance	Requisition #1 Project Fund	Total Amount Expended to Date	%	Unexpended Balance	
I. Project Costs	\$					\$	--	\$	
A. Retire/Defease Existing Debt							--		
B. Property Purchase Price							--		
1. Other Acquisition Related Costs							--		
C. Land and Site Development							--		
D. Construction GMP							--		
1. Construction							--		
2. Construction Contract Contingency							--		
E. Owner's Project Contingency							--		
F. Design/Architecture/Engineering Consultants							--		
G. Fixed/Movable Equipment							--		
H. Other							--		
Total Project Costs	-	-	-	-	-	-	--	-	
II. Costs of Issuance (Max. 2% of bond proceeds)							--		
1. Bond Counsel							--		
2. Corporate Counsel							--		
3. Underwriter's Counsel							--		
4. Underwriter's Discounts							--		
5. Rating Agencies							--		
6. Financial Feasibility							--		
7. Trustee Fees & Counsel							--		
8. Issuer and STO Fees							--		
9. Financial Advisor							--		
10. Other							--		
Total Costs of Issuance	-	-	-	-	-	-	--	-	
III. Costs of Credit Enhancement							--		
1. Cal-Mortgage Insurance Premium							--		
2. Cal-Mortgage Inspection & Cert. Fee							--		
3. Cal-Mortgage Application Fee							--		
4. Title Insurance							--		
5. DTSC Environmental Review							--		
6. Property Appraisal Fees							--		
IV. Debt Service Reserve							--		
V. Gross Capitalized Interest							--		
VI. Other							--		
Total Use of Funds	-	-	-	-	-	-	--	-	

Source of Funds:	
I. Bond or COP Proceeds A. Bond Proceeds (Par Amount) _____ B. Bond Premium/Discounts _____	
II. Corporate Equity A. Cash _____ B. Prepaids _____ C. Other _____	
III. Funds From Other Sources (Grant or Subsidy) _____	
	Total Source of Funds _____ - Bond or COP Proceeds -- _____ - Owner's Equity & Sponsor's Assets -- _____ -
Certification of Borrower	Certification of State Representative
I certify that realty for this project has been conveyed to me and that labor, materials, and services having a value of \$0.00 has been used in this project in accordance with the Bond or Loan Documents and have either been paid for or documented as valid accounts payable. I hereby request the insured advance of loan proceeds of said sum for project disbursements.	Based upon inspection of the work and/or an examination of required documents on _____, 20____, a recommendation is made that installment of the appropriate fund (i.e. cost of issuance or project, etc.), proceeds commensurate with the above expenditures be disbursed by Trustee.
Owner's Name and Title (Typed)	Name and Title of State Representative (Typed)
Signature	Signature
Date	Date