

Payment to Agency Report

A Public Document

PAYMENT TO AGENCY REPORT

1. Agency Name Office of Statewide Health Planning and Development		Date Stamp	California 801 Form For Official Use Only
Division, Department, or Region (if applicable) Director's Office		RECEIVED JUN 06 2016	
Street Address 400 R Street, Suite 310, Sacramento, CA 95811			<input type="checkbox"/> Amendment (Explain in comment section)
Area Code/Phone Number (916) 326-3610	Email Ashley.DeFranco@oshpd.ca.gov	Date of Original Filing: _____ (month, day, year)	
Agency Contact (name and title) Ashley DeFranco, Attorney and Filing Officer			

2. Donor Name and Address

Individual _____ Other Sierra Health Foundation

_____ Last Name First Name Name

1321 Garden Highway Sacramento CA 95833

Address City State Zip Code

Private philanthropy with mission to improve health and quality of life in Northern California

If "Other" is marked, describe the entity's business activity (if business) or its nature and interests.

—————> If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

_____	\$ _____	_____	\$ _____
Name	Amount	Name	Amount

3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

3.1 (a) Travel Payment

_____ Location of Travel _____ Dates (month, day, year)

_____ Rail Air Bus Auto Other _____
Transportation Provider Check Applicable Boxes Name of Lodging Facility

\$ _____ \$ _____ \$ _____ \$ _____ \$ _____
Lodging Expenses Meal Expenses Transportation Expenses Other Expenses Total Expenses

3.1 (b) Payment(s) not related to travel: _____ \$ 3,200.00
May 26, 2015
Dates (month, day, year) Total Expenses

3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.
In kind services for meeting room use with value of \$3,200 for Office of Statewide Health Planning and Development manager/supervisor meeting.

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

See attached

_____	_____	_____	_____
Last Name	First Name	Position/Title	Department/Division
_____	_____	_____	_____
Last Name	First Name	Position/Title	Department/Division

4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

Fran Mueller Fran Mueller Chief Deputy Director 6/3/2016
Signature Print Name Title (month, day, year)

Comment: _____
(Use this space or an attachment for any additional information)

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Payment to Agency Report Instructions

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California
Form **801**

This form is used to report certain payments received by state and local government agencies. It includes:

- a payment for an official's travel expenses for the purpose of facilitating the public's business in lieu of a payment using agency funds; and
- a payment that would otherwise be considered a gift or income to the benefiting official, but is instead accepted on behalf of the agency.

FPPC Regulations 18944 and 18950.1 provide a procedure that state and local agencies may use to disclose payments used for agency purposes and paid by a third party. The regulations' reporting procedures provide an alternative means to disclose a payment that may otherwise be considered income or a gift to a benefitting employee and subject to reporting on a Statement of Economic Interest, Form 700.

When and Where to File

An agency accepting a payment pursuant to Regulation 18944 and 18950.1 must complete Form 801 for each payment received regardless of the amount. The form must be maintained as a public document. If payments aggregate \$2,500 or more in a calendar quarter, website posting is required.

Website Posting:

State Agencies

Within 30 days after the end of a calendar quarter if aggregated reported payments, for travel and non-travel purposes, total \$2,500 or more:

- the agency must post the reports (or a report summary) on the agency website; and
- forward the information to the FPPC which will also post the information.

Local Agencies

The website posting rules differ for travel and non-travel payments.

Travel

Within 30 days after the end of a calendar quarter if aggregated reported payments total \$2,500 or more:

- the agency must post the reports (or a report summary) on the agency website; and
- forward the information to the FPPC.

Payments Not Related to Travel

The agency's filing officer for Statement of Economic Interests, Form 700, must receive the report. Within 30 days after the end of a calendar quarter if aggregated reported payments total \$2,500 or more, the local agency must post the information on the local agency website. A report is not sent to the FPPC unless the agency does not have a website.

Postings must be displayed in a prominent manner and easily accessible. Reports may be posted earlier.

FPPC: Statements should be emailed to form801@fppc.ca.gov. Statements may also be mailed to 428 J Street, Suite 620, Sacramento, CA, 95814 or faxed to (916) 322-3711.

Part 1. Agency Identification

List the agency's name and address and the name of an agency contact. Mark the amendment box if changing any information on a previously filed form and include the date of the original filing.

Part 2. Donor Information

Disclose the name and address of the donor. If the donor is not an individual, identify the business activity or nature and interests of the entity.

If the donor received funds from other sources that were used in connection with the payment, disclose the name and payment information for each source.

Part 3. Payment Information

Expenses may be rounded to whole dollars.

Section 3.1.a. Itemize travel payments including departure and return dates. Complete all fields, use "n/a" appropriately. Total the expenses for items such as taxi rides, gratuities, and rental cars in the "other" field and describe in the comments section.

Section 3.1.b. Report agency payments that are not travel related.

Section 3.2. Description

All payments must include a specific description of the use of the payment and the intended purpose for agency business. For example, a travel payment may read: Travel to attend an EPA co-sponsored solar energy seminar in Washington D.C.

Section 3.3. Identify Officials

Travel Payments: The name of the position/title and department of each official who used the payment is required. List the official's name if he/she is an elected or appointed official. It is not required to list the names of other officials, rather insert "n/a." Do not leave blank.

Non-Travel Payments: The name, position/title and department of the agency official who used the payment must be identified. All officials' names are required.

Part 4. Verification

Verification of travel payments must be signed by an authorized agency official. Such individuals are those who have the authority to approve similar travel payments when made with agency funds.

Verification of non-travel payments must be signed by the agency head.

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

Last Name	First Name	Position/Title	Department/Division
Alonzo-Diaz	Lupe	Deputy Director	Office of Statewide Health Planning and Development/Healthcare Workforce Development Division
Bhatia	Hussain	Supervisor, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division
Bloyd	Lexie	Health Program Audit Manager I	Office of Statewide Health Planning and Development/Healthcare Information Division
Borba	Duane	Regional Compliance Officer, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division
Borges	Felicia	Staff Services Manager I	Office of Statewide Health Planning and Development/Healthcare Workforce Development Division
Borgfeldt	Irene	Staff Services Manager I	Office of Statewide Health Planning and Development/Healthcare Information Division
Bulmer	Rene	Staff Services Manager II	Office of Statewide Health Planning and Development/Administrative Services Division
Christensen	Ty	Health Program Audit Manager II	Office of Statewide Health Planning and Development/Healthcare Information Division
Christman	Scott	Deputy Director	Office of Statewide Health Planning and Development/Information Technology Services Section
Coleman	Paul	Deputy Director	Office of Statewide Health Planning and Development/Facilities Development Division

Coppock	Brian	Regional Compliance Officer, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division
Cortes	James	Acting Deputy Director	Office of Statewide Health Planning and Development/Administrative Services Division
David	Robert	Director	Office of Statewide Health Planning and Development/Director's Office
Dunger	Gary	Chief Fire and Life Safety Officer	Office of Statewide Health Planning and Development/Facilities Development Division
Estrada	Bonita	Staff Services Manager I (Specialist)	Office of Statewide Health Planning and Development/Equal Employment Opportunity Office
Evans-Dean	Dionne	Staff Services Manager I	Office of Statewide Health Planning and Development/Healthcare Workforce Development Division
Fellows	George	Health Planning Specialist II	Office of Statewide Health Planning and Development/Cal-Mortgage Loan Insurance Division
Ferrell	David	Data Processing Manager II	Office of Statewide Health Planning and Development/Information Technology Services Section
Foley	Jeri	Data Processing Manager II	Office of Statewide Health Planning and Development/Information Technology Services Section
Fox	Robert	Staff Services Manager I	Office of Statewide Health Planning and Development/Healthcare Information Division
Gall	Glenn	Supervisor, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division

Goddard	Linda	Staff Services Manager I	Office of Statewide Health Planning and Development/Administrative Services Division
Harris	Donald	Supervisor, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division
Hoegh	Holly	Research Scientist Supervisor II	Office of Statewide Health Planning and Development/Healthcare Information Division
Holliday-Hanson	Merry	Research Scientist Supervisor II	Office of Statewide Health Planning and Development/Healthcare Information Division
Houser	Brent	Staff Services Manager I (Acting)	Office of Statewide Health Planning and Development/Healthcare Workforce Development Division
Huang	David	Health Facility Construction Financing Officer	Office of Statewide Health Planning and Development/Cal-Mortgage Loan Insurance Division
Isenhower	Karen	Staff Services Manager II	Office of Statewide Health Planning and Development/Health Professions Education Foundation
Janssen	Linda	Staff Services Manager II	Office of Statewide Health Planning and Development/Facilities Development Division
Karim	Mohammad	Supervisor, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division
Khosrovian	Hovik	Staff Services Manager I	Office of Statewide Health Planning and Development/Healthcare Workforce Development Division
Kong	Hon-Wai	Systems Software Specialist III	Office of Statewide Health Planning and Development/Information Technology Services Section

Ledbetter	Starla	Data Processing Manager II	Office of Statewide Health Planning and Development/Information Technology Services Section
Lobo	Roy	Principal Structural Engineer	Office of Statewide Health Planning and Development/Facilities Development Division
Madriz	John	Staff Services Manager I	Office of Statewide Health Planning and Development/Healthcare Workforce Development Division
Marion	Jeremy	Health Facility Construction Financing Officer	Office of Statewide Health Planning and Development/Cal-Mortgage Loan Insurance Division
Martin	Liz	Staff Services Manager II	Office of Statewide Health Planning and Development/Healthcare Workforce Development Division
McLaney	Carl	Deputy Director	Office of Statewide Health Planning and Development/Cal-Mortgage Loan Insurance Division
Mendoza	Ed	Staff Services Manager II	Office of Statewide Health Planning and Development/Healthcare Information Division
Morris	Ryan	Data Processing Manager II	Office of Statewide Health Planning and Development/Information Technology Services Section
Mueller	Fran	Chief Deputy Director	Office of Statewide Health Planning and Development/Director's Office
Nelson	Pattye	Staff Services Manager I	Office of Statewide Health Planning and Development/Administrative Services Division
Neou	David	Regional Compliance Officer, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division

Neverov	Yelena	Accounting Administrator I (Supervisor)	Office of Statewide Health Planning and Development/Administrative Services Division
Neyer	Lorin	Regional Compliance Officer, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division
Oakley	Gordon	Deputy Division Chief	Office of Statewide Health Planning and Development/Facilities Development Division
Omand	Melissa	Staff Services Manager I	Office of Statewide Health Planning and Development/Healthcare Workforce Development Division
Onstad-Adkins	Linda	Staff Services Manager II	Office of Statewide Health Planning and Development/Healthcare Workforce Development Division
Palomares	Chris	Data Processing Manager II	Office of Statewide Health Planning and Development/Information Technology Services Section
Parker	Joseph	Research Scientist Manager	Office of Statewide Health Planning and Development/Healthcare Information Division
Peterson	Amy	Staff Services Manager I	Office of Statewide Health Planning and Development/Healthcare Information Division
Pollitt	Stephen	Information Security Officer	Office of Statewide Health Planning and Development/Information Security Office
Reslock	Eric	Assistant Director	Office of Statewide Health Planning and Development/Office of Legislative and Public Affairs
Rhodes	Kimberly	Staff Services Manager I	Office of Statewide Health Planning and Development/Facilities Development Division

Ring	Dave	Supervisor, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division
Robinson	Senita	Staff Services Manager II	Office of Statewide Health Planning and Development/Healthcare Workforce Development Division
Sadr	Ramin	Supervisor, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division
Scaturro	Diana	Supervisor, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division
Schoenfelder	Cristal	Staff Services Manager II	Office of Statewide Health Planning and Development/Healthcare Information Division
Shwe	Annette	Supervisor, Health Facilities Review	Office of Statewide Health Planning and Development/Facilities Development Division
Spingarn	Ron	Deputy Director	Office of Statewide Health Planning and Development/Healthcare Information Division
Strong	Robyn	Staff Services Manager I	Office of Statewide Health Planning and Development/Healthcare Information Division
Tokas	Chris	Deputy Division Chief	Office of Statewide Health Planning and Development/Facilities Development Division
Uy	Denard	Staff Services Manager I	Office of Statewide Health Planning and Development/Healthcare Information Division
Wied	Elizabeth	Chief Counsel	Office of Statewide Health Planning and Development/Legal Office
Zamora	Kathi	Staff Services Manager I	Office of Statewide Health Planning and Development/Facilities Development Division