

Office of Statewide Health
Planning and Development

Cal-Mortgage Loan Insurance Division Monthly Activity Report Ending December 31, 2017

State of California

Edmund G. Brown Jr., Governor

Health and Human Services Agency

Diana S. Dooley, Secretary

**Office of Statewide Health Planning and
Development**

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Cal-Mortgage Loan Insurance Division

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Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
Monthly Activity Report Summary
 as of December 31, 2017

Activity	Total Number of Loans	Amount
Insured Loans (See Report #1)	81	\$1,529,652,266
Pending Applications:		
Letters of Commitment Issued (See Report #2)	1	\$37,800,000
Revenues Received for the Month of December		
Application Fees (@\$500 each)	0	\$0
Certification/Inspection Fees	0	\$0
Premiums (Net of Refunds)	1	\$5,550
Total Revenue	1	\$5,550
HFCLIF* cash balance as of December 31, 2017		\$162,301,422
Total Debt Service Reserves of all Loans	81	\$102,543,433

*Health Facility Construction Loan Insurance Fund. Health and Safety Code Section 129200

The information contained herein is generally descriptive of the activity of the California Health Facility Construction Loan Insurance Program (Program). Information that describes the financial soundness of the Program is contained in the Program's biennial Actuarial Study.

Cal-Mortgage Cash Report
for Application Fees, Certification & Inspection Fees, and Premiums
 (Operating expenses and claims paid are not included)
 as of December 31, 2017

Proj#	Borrower	Refund	Application Fees	Certification/ Inspection Fees	Premium	Subtotals
1011	ST. JOHN'S WELL CHILD AND FAMILY CENTER	\$0	\$0	\$0	\$5,550	\$5,550
Totals:		\$0	\$0	\$0	\$5,550	\$5,550

**Cal-Mortgage Reconciliation Report
for Change in Insured Loans
as of December 31, 2017**

Project #	Borrower	Decrease	Increase	Balance
Insured Loan Risk as of November 30, 2017				\$1,535,424,200
Line of credit decreased				
1012	INSTITUTE ON AGING	\$300,000		
0764	KERN VALLEY HEALTHCARE DISTRICT	\$750,000		
		<hr/>	<hr/>	\$-1,050,000
Loan paid in full & NOT refinanced by CM				
0938	VALLEY COMMUNITY CLINIC	\$1,795,000		
		<hr/>	<hr/>	\$-1,795,000
Principal payment				
0990	BEACON HOUSE	\$125,000		
1015	CASA DE LAS CAMPANAS	\$45,000		
0988	CHINESE HOSPITAL	\$1,345,000		
0445	FEEDBACK FOUNDATION / SENIOR SERVICES	\$115,000		
0974	GATEWAYS HOSPITAL & MENTAL CENTERS	\$230,000		
1009	LOS ANGELES JEWISH HOME FOR THE AGING	\$7,850,000		
1001	MONTECEDRO *	\$-7,005,000		
1042	SOUTHERN CALIFORNIA DEVELOPMENT - V O A, INC.	\$40,000		
1025	ST. ROSE HOSPITAL	\$181,935		
		<hr/>	<hr/>	\$-2,926,935
				<u>\$1,529,652,266</u>

Insured Loan Risk as of December 31, 2017

Balance includes rounding of fractions of less than one dollar.

* This is to reverse a payment of \$7,005,000, that was incorrectly posted on November 2017 report. The total insured loan balance was understated by the same amount on the November 2017 report.

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of December 31, 2017

<u>Project Number</u>	<u>Borrower Name</u>	<u>Project Name</u>	<u>Borrower City</u>	<u>Facility Type</u>	<u>Project Officer</u>	<u>Date Loan Insured</u>	<u>Original Insured Amount</u>	<u>Current Principal Balance</u>	<u>Interest Rate</u>	<u>Loan Term</u>
0991	ARARAT HOME OF LOS ANGELES, INC.	ARARAT HOME OF LOS ANGELES, INC.	MISSION HILLS	MULTI-OTH	O'BRIEN	26-Nov-2012	\$2,990,000	\$1,585,000	3.74	9
1035	ASIAN COMMUNITY SKILLED NURSING FACILITY	ASIAN COMMUNITY SKILLED NURSING FACILITY - A M B A C	SACRAMENTO	SNF	CHENG	22-Nov-2016	\$16,080,000	\$16,080,000	3.38	21
1032	ATHERTON BAPTIST HOMES	ATHERTON BAPTIST HOMES	ALHAMBRA	MULTI-CCRC	DVORAK	04-Nov-2016	\$31,390,000	\$31,260,000	3.83	25
0990	BEACON HOUSE	BEACON HOUSE ASSOCIATION, THE	SAN PEDRO	CDRF	O'BRIEN	20-Oct-2011	\$1,505,000	\$825,000	3.43	13
0999	BECOMING INDEPENDENT	BECOMING INDEPENDENT	SANTA ROSA	ADC-DD	BAKER	30-Apr-2013	\$4,865,000	\$3,725,000	3.04	16
1018	CALIFORNIA NEVADA METHODIST HOMES	FOREST HILL MANOR (CA NEV METHODIST HOMES)	OAKLAND	MULTI-CCRC	HERNANDEZ	20-Oct-2015	\$32,920,000	\$31,990,000	4.46	30
0940	CASA DE LAS CAMPANAS	CASA DE LAS CAMPANAS	SAN DIEGO	MULTI-CCRC	O'BRIEN	28-Jan-2010	\$54,310,000	\$45,990,000	6.38	28
1015	CASA DE LAS CAMPANAS	CASA DE LAS CAMPANAS	SAN DIEGO	MULTI-CCRC	O'BRIEN	04-Dec-2014	\$19,000,000	\$18,460,000	2.67	84
1031	CASA DE LAS CAMPANAS	CASA DE LAS CAMPANAS	SAN DIEGO	MULTI-CCRC	O'BRIEN	24-Aug-2017	\$39,000,000	\$51,000	0.00	5
1041	CHANNING HOUSE	CHANNING HOUSE	PALO ALTO	MULTI-CCRC	HESS	18-Apr-2017	\$54,045,000	\$54,045,000	4.04	23
1044	CHANNING HOUSE	CHANNING HOUSE	PALO ALTO	MULTI-CCRC	HESS	25-Oct-2017	\$44,120,000	\$44,120,000	4.09	30
0988	CHINESE HOSPITAL	CHINESE HOSPITAL	SAN FRANCISCO	HOSP	O'BRIEN	08-Nov-2012	\$65,000,000	\$62,370,000	4.54	31
1002	COMMUNITY CHURCH RETIREMENT CENTER	COMMUNITY CHURCH RETIREMENT CENTER (THE REDWOODS)	MILL VALLEY	MULTI-OTH	O'BRIEN	26-Nov-2013	\$29,970,000	\$28,930,000	5.73	31
0859	COMMUNITY MEDICAL CENTER, INC.	COMMUNITY MEDICAL CENTERS, INC. - F G I C	STOCKTON	CLINIC-PC	BAKER	12-Apr-2005	\$3,220,000	\$1,395,000	5.29	17
0963	COMMUNITY PROGRAM FOR PERSONS WITH DEVELOPMENTAL	COMMUNITY PROGRAM FOR PERSONS WITH DEVELOPMENTAL DISABILITIES	LOS GATOS	GH-DD	CHENG	17-Feb-2011	\$76,970,000	\$53,695,000	7.31	15
0528	DRUG ABUSE ALTERNATIVES CENTER	DRUG ABUSE ALTERNATIVES CENTER	SANTA ROSA	CDRF	BAKER	18-Nov-1993	\$1,825,000	\$600,000	5.60	30
1021	ENLOE MEDICAL CENTER	ENLOE MEDICAL CENTER	CHICO	HOSP	HESS	19-Nov-2015	\$173,730,000	\$173,730,000	3.84	23
903A	ENLOE MEDICAL CENTER	ENLOE MEDICAL CENTER	CHICO	HOSP	HESS	20-Aug-2008	\$68,915,000	\$33,920,000	0.00	10
0445	FEEDBACK FOUNDATION / SENIOR SERVICES	FEEDBACK FOUNDATION / SENIOR SERVICES	ANAHEIM	ADHC	BAKER	01-Dec-1992	\$2,140,000	\$685,000	6.50	30
0964	FELLOWSHIP HOMES, INC.	FELLOWSHIP HOMES - CASA DE MODESTO	MODESTO	MULTI-OTH	HADLEY	07-Oct-2011	\$2,785,000	\$770,000	3.62	8
0974	GATEWAYS HOSPITAL & MENTAL CENTERS	GATEWAYS HOSPITAL & MENTAL HEALTH CENTER	LOS ANGELES	HOSP-PSYCH	BAKER	01-Dec-2011	\$8,085,000	\$6,785,000	4.36	25
0851	HEALTHRIGHT 360	HEALTHRIGHT 360 (WALDEN HOUSE) - RADIAN	SAN FRANCISCO	CDRF	HERNANDEZ	30-Dec-2004	\$7,475,000	\$2,715,000	4.22	18
0902	HEALTHRIGHT 360	HEALTHRIGHT 360 (WALDEN HOUSE - L O C)	SAN FRANCISCO	CDRF	HERNANDEZ	18-Jul-2008	\$4,500,000	\$4,500,000	0.00	1
1034	HILL COUNTRY COMMUNITY CLINIC	HILL COUNTRY COMMUNITY CLINIC	ROUND MOUNTAIN	CLINIC-PC	O'BRIEN	03-Nov-2016	\$4,055,000	\$3,975,000	3.46	21
1012	INSTITUTE ON AGING	INSTITUTE ON AGING - L O C	SAN FRANCISCO	MULTI-OTH	HERNANDEZ	24-Mar-2014	\$4,000,000	\$2,500,000	0.00	1
1043	INSTITUTE ON AGING	INSTITUTE ON AGING	SAN FRANCISCO	MULTI-OTH	HERNANDEZ	31-May-2017	\$34,355,000	\$34,355,000	4.00	20
1022	JEWISH HOME OF SAN FRANCISCO	JEWISH HOME OF SAN FRANCISCO	SAN FRANCISCO	SNF	LO	29-Nov-2016	\$135,920,000	\$135,920,000	4.33	30
0764	KERN VALLEY HEALTHCARE DISTRICT	KERN VALLEY HEALTHCARE DISTRICT - L O C	MOUNTAIN MESA	HOSP-DIST	DVORAK	23-Jun-2000	\$5,000,000	\$1,875,300	2.75	2
0830	KERN VALLEY HEALTHCARE DISTRICT	KERN VALLEY HEALTHCARE DISTRICT	MOUNTAIN MESA	HOSP-DIST	DVORAK	26-Sep-2003	\$17,770,000	\$5,465,000	5.09	18
0900	LA MAESTRA FAMILY CLINIC, INC.	LA MAESTRA FAMILY CLINIC, INC.	SAN DIEGO	CLINIC-PC	HESS	04-Sep-2008	\$18,500,000	\$15,730,000	4.73	30
0955	LINCOLN GLEN MANOR FOR SENIOR CITIZENS	LINCOLN GLEN MANOR	SAN JOSE	MULTI-OTH	HADLEY	27-Apr-2011	\$14,000,000	\$1,620,000	6.93	25
1016	LINCOLN GLEN MANOR FOR SENIOR CITIZENS	LINCOLN GLEN MANOR	SAN JOSE	MULTI-OTH	HADLEY	11-Feb-2015	\$11,965,000	\$11,965,000	3.57	21

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of December 31, 2017

<u>Project Number</u>	<u>Borrower Name</u>	<u>Project Name</u>	<u>Borrower City</u>	<u>Facility Type</u>	<u>Project Officer</u>	<u>Date Loan Insured</u>	<u>Original Insured Amount</u>	<u>Current Principal Balance</u>	<u>Interest Rate</u>	<u>Loan Term</u>
0992	LOMPOC DISTRICT HOSPITAL	LOMPOC DISTRICT HOSPITAL	LOMPOC	HOSP-DIST	DVORAK	07-Mar-2013	\$18,875,000	\$17,625,000	3.59	30
0886	LOS ANGELES CENTERS FOR ALCOHOL & DRUG ABUSE	LOS ANGELES CENTERS FOR ALCOHOL AND DRUG ABUSE	SANTA FE SPRING	CDRF	HERNANDEZ	30-May-2007	\$2,795,000	\$1,730,000	5.33	30
0895	LOS ANGELES JEWISH HOME FOR THE AGING	LOS ANGELES JEWISH HOME FOR THE AGING	RESEDA	MULTI-CCRC	HADLEY	14-Feb-2008	\$59,595,000	\$17,595,000	5.36	30
0911	LOS ANGELES JEWISH HOME FOR THE AGING	LOS ANGELES JEWISH HOME FOR THE AGING - L O C	RESEDA	MULTI-CCRC	HADLEY	20-Jan-2009	\$4,750,000	\$3,785,000	0.00	5
0997	LOS ANGELES JEWISH HOME FOR THE AGING	LOS ANGELES JEWISH HOME FOR THE AGING	RESEDA	MULTI-CCRC	HADLEY	20-Dec-2013	\$71,155,000	\$60,950,000	4.44	20
1009	LOS ANGELES JEWISH HOME FOR THE AGING	LOS ANGELES JEWISH HOME FOR THE AGING	RESEDA	MULTI-CCRC	HADLEY	27-Aug-2014	\$115,605,000	\$40,885,000	4.03	30
0984	MARSHALL MEDICAL CENTER	MARSHALL MEDICAL CENTER	PLACERVILLE	HOSP	FELLOWS	26-Sep-2012	\$17,805,000	\$7,870,000	3.03	11
1017	MARSHALL MEDICAL CENTER	MARSHALL MEDICAL CENTER	PLACERVILLE	HOSP	FELLOWS	09-Apr-2015	\$26,895,000	\$26,515,000	3.69	17
833B	MARSHALL MEDICAL CENTER	MARSHALL MEDICAL CENTER - AMBAC	PLACERVILLE	HOSP	FELLOWS	25-Mar-2004	\$20,000,000	\$20,000,000	0.85	30
0843	MAYERS MEMORIAL HOSPITAL DISTRICT	MAYERS MEMORIAL HOSPITAL DISTRICT	FALL RIVER MILLS	HOSP-DIST	O'BRIEN	28-Mar-2007	\$6,005,000	\$845,000	3.75	15
1030	MENDOCINO COAST HEALTH CARE DISTRICT CORP.	MENDOCINO COAST HOSPITAL	FORT BRAGG	HOSP-DIST	HERNANDEZ	29-Jul-2016	\$5,745,000	\$5,440,000	2.31	13
0826	MOMENTUM FOR MENTAL HEALTH	MOMENTUM FOR MENTAL HEALTH - AMBAC	SAN JOSE	GH-MD	BAKER	13-Nov-2003	\$10,500,000	\$3,160,000	4.36	19
1001	MONTECEDRO	MONTECEDRO	PASADENA	MULTI-CCRC	DVORAK	12-Jun-2014	\$140,305,000	\$44,805,000	4.55	28
1029	MOUNTAIN SHADOWS SUPPORT GROUP	MOUNTAIN SHADOWS SUPPORT GROUP	SAN MARCOS	GH-DD	HESS	27-Oct-2016	\$13,240,000	\$12,940,000	3.17	26
0425	MOUNTAIN VALLEY	BUTTE VALLEY - TULELAKE RURAL HEALTH PROJECT	BIEBER	CLINIC-PC	O'BRIEN	28-Oct-1992	\$1,000,000	\$325,000	6.85	30
0437	MOUNTAIN VALLEY	BIG VALLEY MEDICAL CENTER, THE (MOUNTAIN VALLEY)	BIEBER	CLINIC-PC	O'BRIEN	24-Mar-1993	\$900,000	\$315,000	5.80	30
0804	NORTH COUNTY SERENITY HOUSE	NORTH COUNTY SERENITY HOUSE	ESCONDIDO	CDRF	HERNANDEZ	28-Jan-2003	\$5,795,000	\$3,180,000	5.50	25
0952	NORTH KERN - SOUTH TULARE HOSPITAL DISTRICT	NORTH KERN SOUTH TULARE HOSPITAL DISTRICT	DELANO	SNF	HESS	09-Sep-2010	\$7,115,000	\$4,985,000	6.00	30
1014	NORTHERN CALIFORNIA PRESBYTERIAN HOMES & SERVICES	NORTHERN CALIFORNIA PRESBYTERIAN HOMES	SAN FRANCISCO	MULTI-CCRC	O'BRIEN	15-Apr-2015	\$63,210,000	\$60,770,000	4.18	30
0996	NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY	NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY	FAIRFIELD	MULTI-CCRC	LO	04-Apr-2013	\$32,315,000	\$24,065,000	2.78	14
1037	NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY	NORTHERN CALIFORNIA RETIRED OFFICER COMMUNITY - A M B A C	FAIRFIELD	MULTI-CCRC	LO	30-Nov-2016	\$22,080,000	\$22,080,000	0.00	25
0987	O'CONNOR WOODS HOLDING COMPANY	O'CONNOR WOODS	STOCKTON	MULTI-OTH	CHENG	12-Jun-2013	\$49,115,000	\$46,150,000	4.88	30
0982	ODD FELLOWS HOME OF CALIFORNIA	ODD FELLOWS HOME OF CALIFORNIA	SARATOGA	MULTI-OTH	HADLEY	25-Oct-2012	\$98,550,000	\$86,055,000	4.26	30
1045	OPTIONS FAMILY OF SERVICES	OPTIONS FAMILY OF SERVICES	MORRO BAY	GH-DD	DVORAK	12-Oct-2017	\$2,140,000	\$2,140,000	3.92	15
1033	PETALUMA HEALTH CENTER	PETALUMA HEALTH CENTER	PETALUMA	CLINIC-PC	DVORAK	13-Sep-2016	\$5,775,000	\$5,775,000	2.67	25
1038	PILGRIM PLACE IN CLAREMONT, INC.	PILGRIM PLACE IN CLAREMONT, INC.	CLAREMONT	MULTI-CCRC	HERNANDEZ	30-Nov-2016	\$36,055,000	\$35,740,000	4.46	30
1003	POWAY R H F HOUSING, INC.	POWAY R H F HOUSING, INC. - THE GATEWAY	Long Beach	MULTI-OTH	LO	07-Nov-2013	\$13,345,000	\$11,775,000	5.80	23
0815	PRINCIPLES, INC.	PRINCIPLES, INC.	PASADENA	CDRF	HESS	29-Apr-2003	\$2,040,000	\$600,000	5.10	19
0777	PROTOTYPES	PROTOTYPES	LOS ANGELES	CDRF	HERNANDEZ	27-Jun-2001	\$4,195,000	\$1,575,000	5.34	25
0930	SALUD PARA LA GENTE	SALUD PARA LA GENTE	WATSONVILLE	CLINIC-PC	O'BRIEN	17-Mar-2010	\$3,350,000	\$2,035,000	5.52	16
0983	SAN BENITO HEALTH CARE DISTRICT	SAN BENITO HEALTH CARE DISTRICT	HOLLISTER	HOSP-DIST	HADLEY	19-Mar-2013	\$24,915,000	\$20,635,000	3.04	16
0659	SAN FERNANDO VALLEY COMMUNITY MENTAL HEALTH CENTER	SAN FERNANDO VALLEY COMMUNITY MENTAL HEALTH CENTER	VAN NUYS	ADHC	HESS	26-Jun-1998	\$3,700,000	\$1,385,000	5.32	25

Report #1
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of December 31, 2017

<u>Project Number</u>	<u>Borrower Name</u>	<u>Project Name</u>	<u>Borrower City</u>	<u>Facility Type</u>	<u>Project Officer</u>	<u>Date Loan Insured</u>	<u>Original Insured Amount</u>	<u>Current Principal Balance</u>	<u>Interest Rate</u>	<u>Loan Term</u>
1028	SANTA ROSA COMMUNITY HEALTH CENTERS	SANTA ROSA COMMUNITY HEALTH CENTERS - SOUTHWEST	SANTA ROSA	CLINIC-PC	HADLEY	12-Jul-2016	\$11,105,000	\$10,820,000	2.53	17
1027	SIERRA VIEW HOMES INC.	COMMUNITY HEALTH CENTER SIERRA VIEW HOMES INC.	REEDLEY	MULTI-OTH	BAKER	09-Jun-2016	\$12,310,000	\$11,940,000	3.23	25
0989	SOCIAL SCIENCE SERVICES, INC.	SOCIAL SCIENCE SERVICES, INC.	BLOOMINGTON	CDRF	LO	20-Oct-2011	\$1,055,000	\$395,000	2.95	9
1006	SOLVANG LUTHERAN HOME, INC.	SOLVANG LUTHERAN HOME, INC.	SOLVANG	MULTI-CCRC	HERNANDEZ	17-Jul-2014	\$3,470,000	\$3,340,000	4.49	26
1042	SOUTHERN CALIFORNIA DEVELOPMENT - V O A, INC.	SOUTHERN CALIFORNIA DEVELOPMENT - V O A, INC.	SAN DIEGO	CDRF	CHENG	15-Mar-2017	\$4,700,000	\$4,660,000	4.09	20
1011	ST. JOHN'S WELL CHILD AND FAMILY CENTER	ST JOHN'S WELL CHILD AND FAMILY CENTER - L O C	LOS ANGELES	CLINIC-PC	BAKER	14-Jan-2014	\$2,000,000	\$0	0.00	1
1040	ST. JOHN'S WELL CHILD AND FAMILY CENTER	ST. JOHN'S WELL CHILD AND FAMILY CENTER	LOS ANGELES	CLINIC-PC	BAKER	12-Jul-2017	\$5,250,000	\$5,250,000	3.77	25
0932	ST. ROSE HOSPITAL	ST. ROSE HOSPITAL - L O C	HAYWARD	HOSP	DVORAK	28-May-2009	\$10,000,000	\$0	0.00	2
1025	ST. ROSE HOSPITAL	ST. ROSE HOSPITAL	HAYWARD	HOSP	DVORAK	25-May-2016	\$38,000,000	\$34,675,966	3.88	168
0971	T L C CHILD & FAMILY SERVICES	TLC CHILD & FAMILY SERVICES	SEBASTOPOL	GH-DD/MD	LO	06-Oct-2011	\$2,475,000	\$1,420,000	3.62	14
0931	THE HELP GROUP	THE HELP GROUP	SHERMAN OAKS	CLINIC-MH	DVORAK	19-Nov-2009	\$5,395,000	\$4,665,000	6.30	30
0976	THE HELP GROUP	THE HELP GROUP	SHERMAN OAKS	CLINIC-MH	DVORAK	23-Oct-2011	\$23,360,000	\$13,310,000	4.00	14
0977	THE HELP GROUP	THE HELP GROUP	SHERMAN OAKS	CLINIC-MH	DVORAK	02-Nov-2012	\$6,210,000	\$5,425,000	0.00	25
0961	UNITED HEALTH CENTER OF THE SAN JOAQUIN VALLEY	UNITED HEALTH CENTERS OF THE SAN JOAQUIN VALLEY	PARLIER	CLINIC-PC	HERNANDEZ	20-Apr-2011	\$5,020,000	\$4,545,000	6.69	30
0897	VALLEY HEALTH TEAM, INC.	VALLEY HEALTH TEAM, INC.	SAN JOAQUIN	CLINIC-PC	HERNANDEZ	11-Mar-2008	\$2,325,000	\$1,400,000	5.53	25
0951	VOCATIONAL VISIONS	VOCATIONAL VISIONS	MISSION VIEJO	ADC-DD	LO	09-Jul-2010	\$2,370,000	\$1,945,000	6.17	25
0821	WEST OAKLAND HEALTH COUNCIL, INC.	WEST OAKLAND HEALTH COUNCIL, INC.	OAKLAND	CLINIC-PC	O'BRIEN	21-Jul-2003	\$2,225,000	\$500,000	3.96	18
		Number of Facilities			Reserve Amount			Original Insured Amount		
Grand Total:		81			\$102,543,433			\$2,016,540,000		
Average:					\$1,265,968			\$24,895,556		
								\$1,529,652,266		
								\$18,884,596		

Report #2
Cal-Mortgage Application Pending
with Letter of Commitment Issued
as of December 31, 2017

<u>Proj#</u>	<u>Borrower</u>	<u>City</u>	<u>Facility Type</u>	<u>Project Application Date</u>	<u>Estimated Amount Committed</u>	<u>Loan Type</u>	<u>Project Officer</u>	<u>Investment Banker</u>	<u>Issuer</u>	<u>Commitment Expiration</u>
1046	TOWN AND COUNTRY MANOR CHRISTIAN & MISSIONARY	SANTA ANA	MULTI-CCRC	7/12/2017	37,800,000	New	Lo	CAIN BROTHERS	CALIFORNIA MUNICIPAL FINANCE AUTHORITY	6/01/2018

Total Projects: 1

Total Amount Committed: \$37,800,000

Report #3
Cal-Mortgage Projects Whose
Debt Service Reserve Funds (DSRF) are Not Fully Funded
as of December 31, 2017

Proj#	Borrower	Required DSRF	DSRF Balance	Shortfall in DSRF	Bondholder P&I Due
0830	KERN VALLEY HEALTHCARE DISTRICT	1,550,675	0	1,550,675	Aug 1 / Feb
Total Projects: 1			Shortfall Total:	\$1,550,675	

REPORT #4
Cal-Mortgage Loan Insurance Division
Office of Statewide Health Planning and Development
Program Activity and Borrower Status Report

Cal-Mortgage Program Activity

	As of June 30, 2015	As of June 30, 2016	As of June 30, 2017	As of December 31, 2017
Number of Loans Insured	105	91	84	81
Principal Amount of Loans Insured	\$1,784,501,704	\$1,784,501,704	\$1,590,800,080	\$1,529,652,266
Cash Balance of HFCLIF	\$174,317,510	\$166,632,464	\$168,979,760	\$162,301,422

Borrower Status

	As of June 30, 2015	As of June 30, 2016	As of June 30, 2017	As of December 31, 2017
<i>Risk Rating*</i>				
A - no problems	68.76%	67.44%	73.49%	77.91%
B - minor problems	23.61%	25.31%	20.02%	15.83%
C - moderate problems	4.33%	3.76%	3.28%	3.01%
D - serious problems; partial DSRF	2.33%	2.51%	2.40%	2.41%
E - defaulted; HFCLIF used, no loss anticipated	0.97%	0.97%	0.80%	0.84%
F - defaulted; HFCLIF used, loss anticipated	0.00%	0.00%	0.00%	0.00%

Calculated as a percentage of the principal amount of loans insured.

* For more information on risk rating definitions refer to the Annual Reports to the Legislature, entitled "Financial Status of the Program," available at the following website:

<http://www.oshpd.ca.gov/CalMort/Reports.html> Click on the Annual Reports to the Legislature tab.

Report #5
Cal-Mortgage Loan Insurance Division
Office of Statewide Health Planning and Development
as of December 31, 2017

HFCLIF Cash Balance **\$162,301,422**

Anticipated Recoveries - Obligations to Cal-Mortgage

Proj#	Borrower	Borrower City	Facility Type	Current Estimate of Value
0973	DIDI HIRSCH PSYCHIATRIC SERVICE	CULVER CITY	CLINIC-MH	\$4,620,532
0926	HERMANDAD MEXICANA NACIONAL INC.	LOS ANGELES	CLINIC-PC	\$908,585
0957	KERN VALLEY HEALTHCARE DISTRICT	MOUNTAIN MESA	HOSP-DIST	\$68,279
0975	KERN VALLEY HEALTHCARE DISTRICT	MOUNTAIN MESA	HOSP-DIST	\$3,637,000
0738	LOS MEDANOS HEALTH CARE CORPORATION	PITTSBURG	HOSP-DIST	\$1,245,449
0994	MENDOCINO COAST HEALTH CARE DISTRICT CORP.	FORT BRAGG	HOSP-DIST	\$960,255
Total: Obligations to Cal-Mortgage				\$11,440,100

Obligations of Cal-Mortgage Related to Defaults

Proj#	Borrower	Borrower City	Facility Type	Current Estimate of Value
0695	SHERMAN OAKS HEALTH SYSTEM	SHERMAN OAKS	HOSP	-\$33,915,000
1007	SHERMAN OAKS HEALTH SYSTEM	SHERMAN OAKS	HOSP	-\$5,305,000
Total: Obligations of Cal-Mortgage				-\$39,220,000

Estimated HFCLIF Balance **\$134,521,522**
(Net of Anticipated Recoveries and Obligations)

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Description of the Six Exhibits Attached
as of December 31, 2017

Exhibit 1 Insured Loan Amount

Graph of the total dollars insured from December 31, 1990 through December 31, 2017. The Office of Statewide Health Planning and Development is authorized to insure up to \$3 billion dollars. The highest amount insured was \$2,062,303,473 on January 31, 1994. The amount as of December 31, 2017, was \$1,529,652,266.

Exhibit 2 Number of Insured Loans

Graph of the total number of Insured Loans from December 31, 1990 through December 31, 2017. The highest number of Loans insured was 228 on April 30, 1996. There were 81 insured loans as of December 31, 2017.

Exhibit 3 Percentage of Insured Loan Balance by Facility Type

Bar chart comparison of the Insured Loan Balance by the total **dollars** insured for each facility type as of the following dates: December 31, 2000; December 31, 2005; December 31, 2010; December 31, 2015; and December 31, 2017.

Exhibit 4 Number of Insured Loans by Facility Type

Bar chart comparison of the number of Insured Loans by facility type as of the following dates: December 31, 2000; December 31, 2005; December 31, 2010; December 31, 2015; and December 31, 2017.

Exhibit 5 Annual Interest Earned on Health Facility Construction Loan Insurance Fund (HFCLIF)

Chart showing the annual interest earned on the HFCLIF from December 31, 2007 through December 31, 2017. The amount of annual interest earned as of December 31, 2017 was \$1,606,197.

Exhibit 6 Cash Balance in the Health Facility Construction Loan Insurance Fund (HFCLIF)

Graph of the cash balance in the HFCLIF from December 31, 1990 through December 31, 2017. The HFCLIF balance as of December 31, 2017 was \$162,301,422.

Exhibit 1

Office of Statewide Health Planning and Development Cal-Mortgage Loan Insurance Division

Insured Loan Amount

December 31, 1990 through December 31, 2017

(Maximum Risk Allowed By State Law is \$3 Billion)

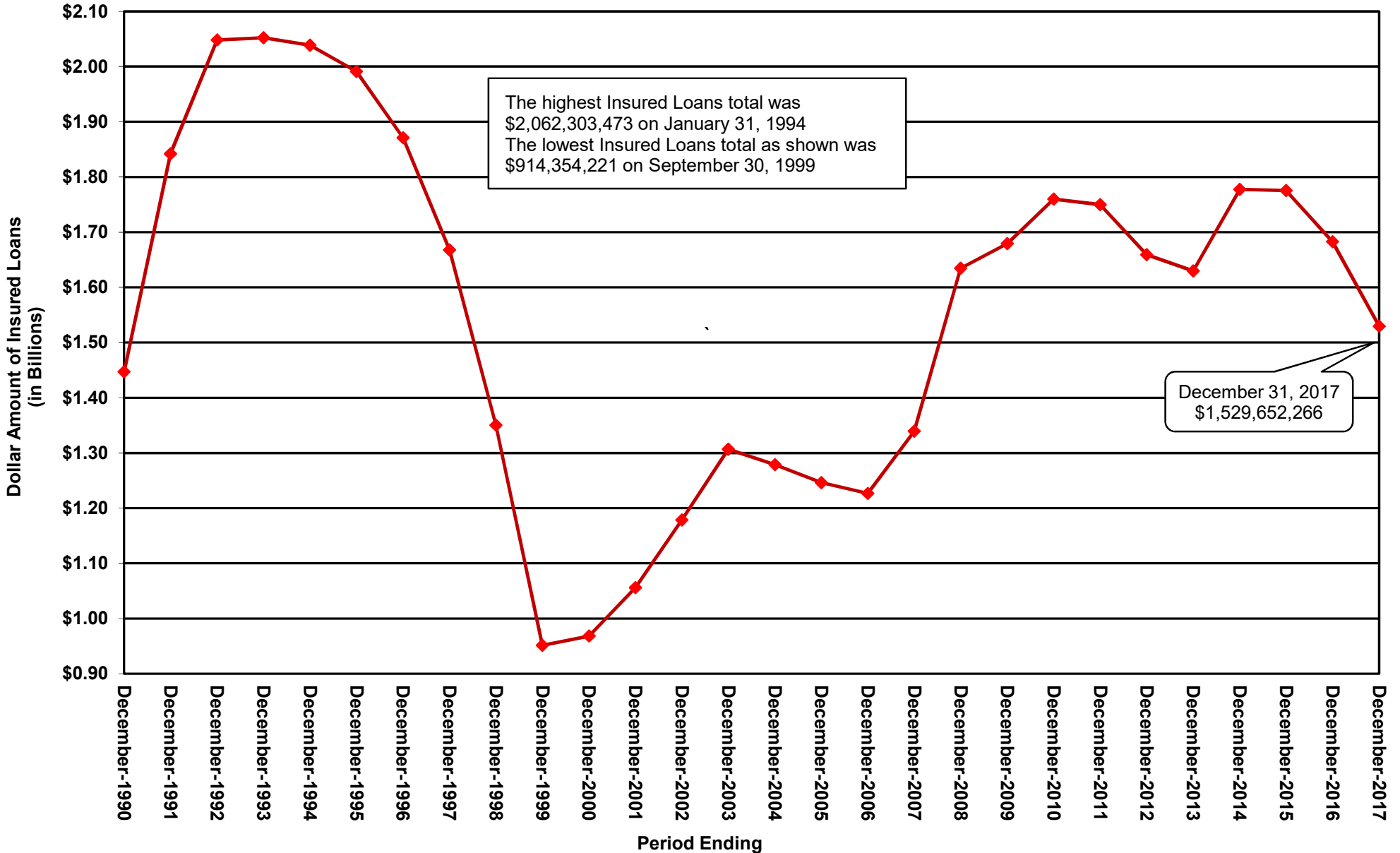


Exhibit 2

Office of Statewide Health Planning and Development Cal-Mortgage Loan Insurance Division

Number of Insured Loans

December 31, 1990 through December 31, 2017

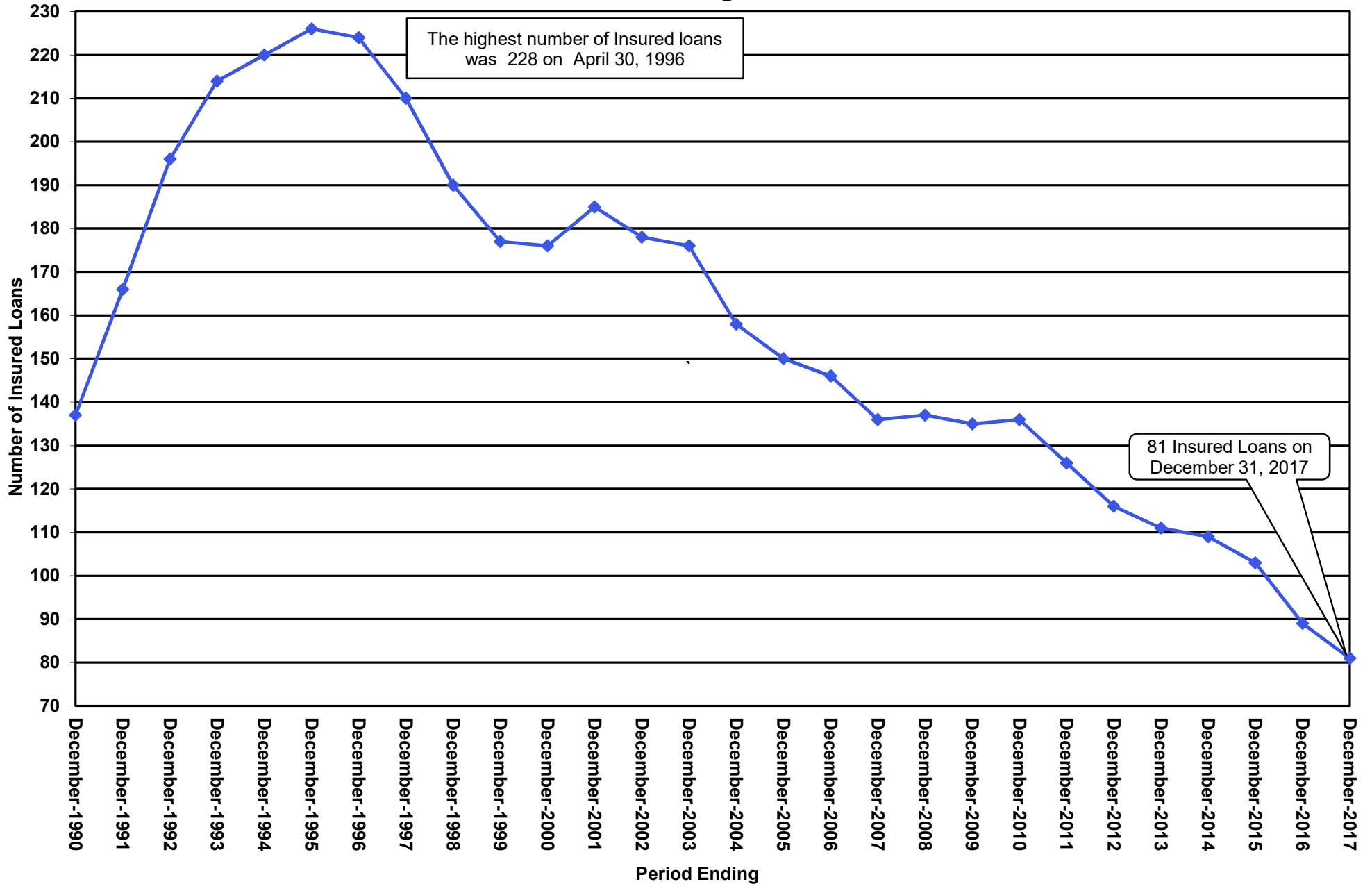


Exhibit 3
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Percentage of Insured Loan Balance by Facility Type
as of December 31, 2017

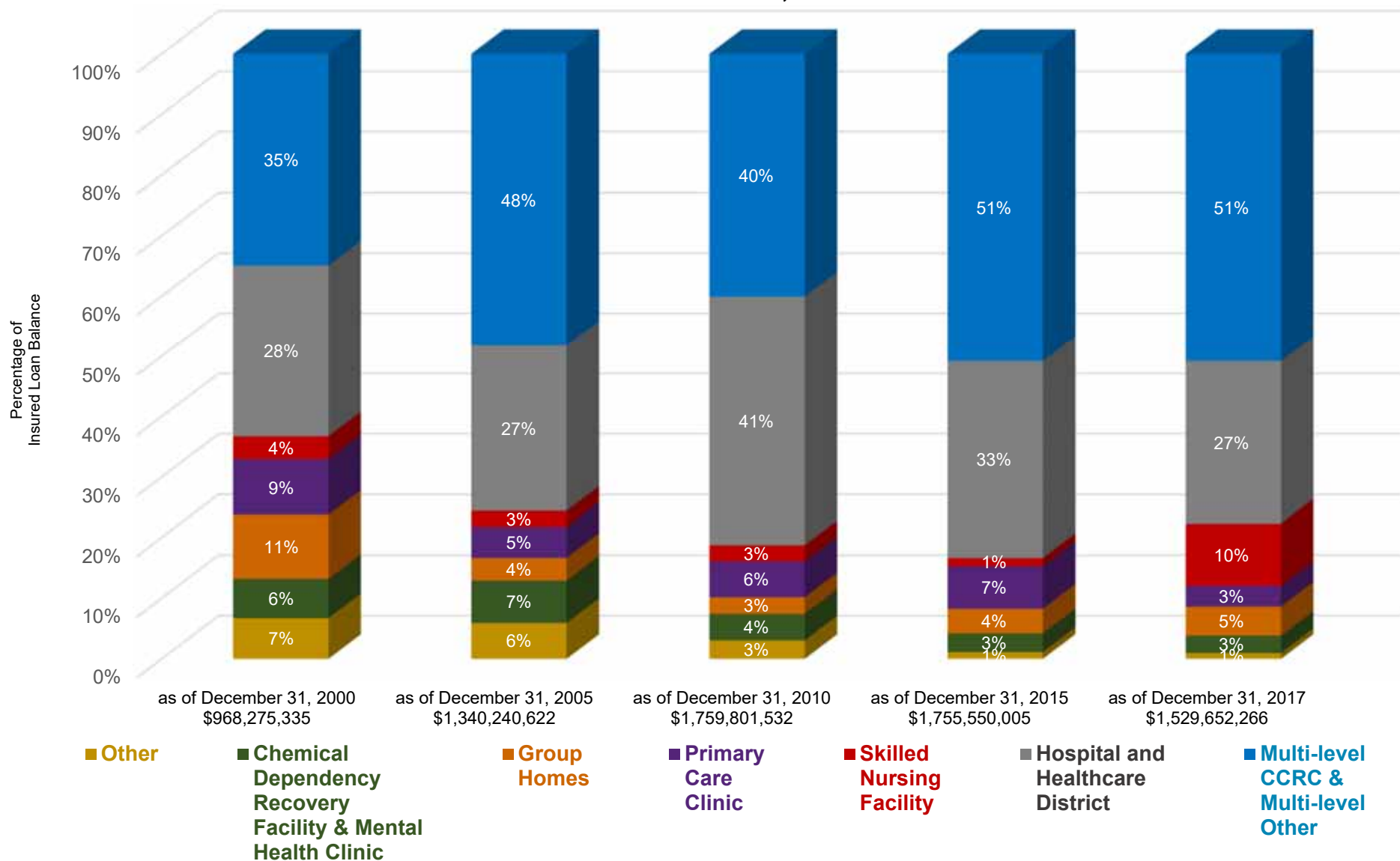


Exhibit 4
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Number of Insured Loans by Facility Type
as of December 31, 2017

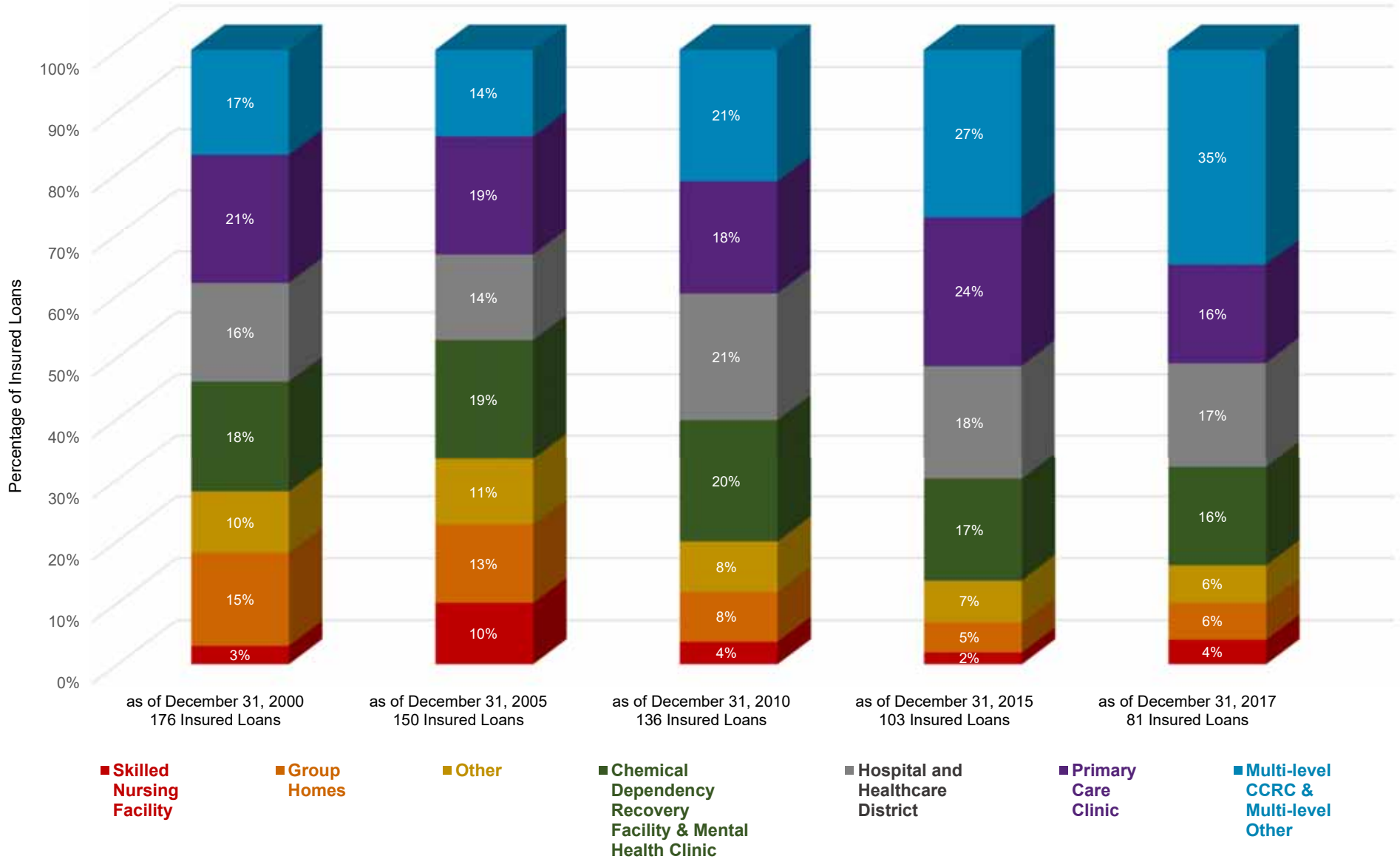


Exhibit 5
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Annual Interest Earned on the
Health Facility Construction Loan Insurance Fund
December 31, 2007 through December 31, 2017

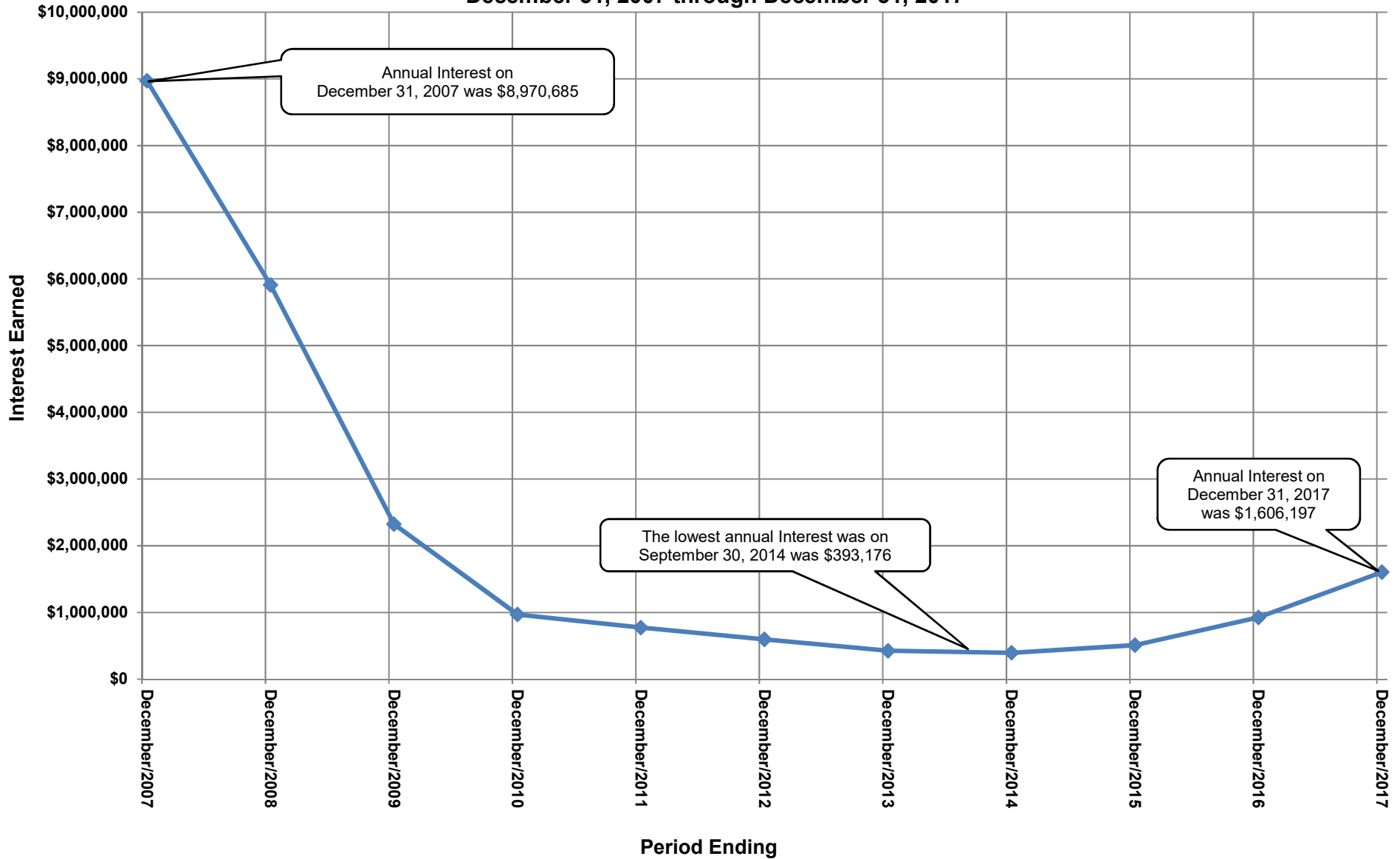


Exhibit 6
Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Cash Balance in the
Health Facility Construction Loan Insurance Fund (HFCLIF)
December 31, 1990 through December 31, 2017

