



Office of Statewide Health
Planning and Development

Cal-Mortgage Loan Insurance Division Monthly Activity Report Ending September 30, 2018

State of California

Edmund G. Brown Jr., Governor

Health and Human Services Agency

Michael Wilkening, Secretary

**Office of Statewide Health Planning and
Development**

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Cal-Mortgage Loan Insurance Division

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Cal-Mortgage Loan Insurance Division
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Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
Monthly Activity Report Summary
 as of September 30, 2018

| Activity | Total Number of Loans | Amount |
|---|-----------------------------|------------------------|
| Insured Loans | 80 | \$1,689,946,986 |
| Pending Applications: Letters of Commitment Issued | 2 | \$44,640,000 |
| Revenues Received for the Month of September | | |
| Application Fees (@\$500 each) | 1 | \$500 |
| Certification/Inspection Fees | 0 | \$0 |
| Premiums (Net of Refunds) | 2 | \$6,862 |
| Total Revenue | 3 | \$7,362 |
| HFCLIF* cash balance as of September 30, 2018 | | \$160,017,753 |
| Total Debt Service Reserves of all Loans | 80 | \$107,492,743 |

*Health Facility Construction Loan Insurance Fund. Health and Safety Code Section 129200

The information contained herein is generally descriptive of the activity of the California Health Facility Construction Loan Insurance Program (Program). Information that describes the financial soundness of the Program is contained in the Program's biennial Actuarial Study.

Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
**Cash Report for Application Fees, Certification
 & Inspection Fees, and Premiums**
 (Operating expenses and claims paid are not included)
 as of September 30, 2018

| Loan# | Borrower | Refund | Application Fees | Certification/ Inspection Fees | Premium | Subtotals |
|----------------|--|------------|------------------|-----------------------------------|----------------|----------------|
| 0902 | HEALTHRIGHT 360 | \$0 | \$0 | \$0 | \$5,535 | \$5,535 |
| 0425 | MOUNTAIN VALLEY | \$0 | \$0 | \$0 | \$1,328 | \$1,328 |
| 1059 | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY | \$0 | \$500 | \$0 | \$0 | \$500 |
| Totals: | | \$0 | \$500 | \$0 | \$6,862 | \$7,362 |

Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
Reconciliation Report for Change in Insured Loans
 as of September 30, 2018

| <u>Loan #</u> | <u>Borrower</u> | <u>Decrease</u> | <u>Increase</u> | <u>Balance</u> |
|---|---|-----------------|-----------------|------------------------|
| Insured Loan Risk as of August 31, 2018 | | | | \$1,693,535,666 |
| Principal payment | | | | |
| 1015 | CASA DE LAS CAMPANAS | \$45,000 | | |
| 0940 | CASA DE LAS CAMPANAS | \$1,310,000 | | |
| 0964 | FELLOWSHIP HOMES, INC. | \$380,000 | | |
| 0900 | LA MAESTRA FAMILY CLINIC, INC. | \$480,000 | | |
| 0952 | NORTH KERN - SOUTH TULARE HOSPITAL DISTRICT | \$390,000 | | |
| 0930 | SALUD PARA LA GENTE | \$215,000 | | |
| 1027 | SIERRA VIEW HOMES INC. | \$375,000 | | |
| 1025 | ST. ROSE HOSPITAL | \$183,681 | | |
| 0971 | T L C CHILD & FAMILY SERVICES | \$210,000 | | |
| | | <hr/> | | |
| Insured Loan Risk as of September 30, 2018 | | | | \$-3,588,681 |
| | | | | <hr/> |
| | | | | \$1,689,946,986 |

Balance includes rounding of fractions of less than one dollar.

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of September 30, 2018

| Loan Number | Borrower Name | Borrower City | Facility Type | Project Officer | Date Loan Insured | Original Insured Amount | Current Principal Balance | Interest Rate | Loan Term |
|-------------|--|----------------|---------------|-----------------|-------------------|-------------------------|---------------------------|---------------|-----------|
| 0991 | ARARAT HOME OF LOS ANGELES, INC. | MISSION HILLS | MULTI-OTH | O'BRIEN | 26-Nov-2012 | \$2,990,000 | \$1,205,000 | 3.74 | 9 |
| 1035 | ASIAN COMMUNITY CENTER OF SACRAMENTO VALLEY | SACRAMENTO | MULTI-OTH | CHENG | 22-Nov-2016 | \$16,080,000 | \$15,545,000 | 3.38 | 21 |
| 1052 | ASIAN COMMUNITY CENTER OF SACRAMENTO VALLEY | SACRAMENTO | MULTI-OTH | CHENG | 26-Jul-2018 | \$26,915,000 | \$26,915,000 | 4.17 | 30 |
| 1032 | ATHERTON BAPTIST HOMES | ALHAMBRA | MULTI-CCRC | DVORAK | 04-Nov-2016 | \$31,390,000 | \$30,435,000 | 3.83 | 25 |
| 0990 | BEACON HOUSE | SAN PEDRO | CDRF | O'BRIEN | 20-Oct-2011 | \$1,505,000 | \$825,000 | 3.43 | 13 |
| 0999 | BECOMING INDEPENDENT | SANTA ROSA | ADC-DD | LO | 30-Apr-2013 | \$4,865,000 | \$3,400,000 | 3.04 | 16 |
| 1018 | CALIFORNIA NEVADA METHODIST HOMES | OAKLAND | MULTI-CCRC | HERNANDEZ | 20-Oct-2015 | \$32,920,000 | \$31,420,000 | 4.46 | 30 |
| 1053 | CALIFORNIA NEVADA METHODIST HOMES | OAKLAND | MULTI-CCRC | HERNANDEZ | 27-Jun-2018 | \$3,525,000 | \$849,120 | 0.00 | 1 |
| 0940 | CASA DE LAS CAMPANAS | SAN DIEGO | MULTI-CCRC | O'BRIEN | 28-Jan-2010 | \$54,310,000 | \$44,680,000 | 6.38 | 28 |
| 1015 | CASA DE LAS CAMPANAS | SAN DIEGO | MULTI-CCRC | O'BRIEN | 04-Dec-2014 | \$19,000,000 | \$18,055,000 | 2.67 | 7 |
| 1031 | CASA DE LAS CAMPANAS | SAN DIEGO | MULTI-CCRC | O'BRIEN | 24-Aug-2017 | \$39,000,000 | \$51,000 | 0.00 | 5 |
| 1041 | CHANNING HOUSE | PALO ALTO | MULTI-CCRC | CHENG | 18-Apr-2017 | \$54,045,000 | \$53,760,000 | 4.04 | 23 |
| 1044 | CHANNING HOUSE | PALO ALTO | MULTI-CCRC | CHENG | 25-Oct-2017 | \$44,120,000 | \$44,120,000 | 4.09 | 30 |
| 0988 | CHINESE HOSPITAL | SAN FRANCISCO | HOSP | O'BRIEN | 08-Nov-2012 | \$65,000,000 | \$60,960,000 | 4.54 | 30 |
| 1002 | COMMUNITY CHURCH RETIREMENT CENTER | MILL VALLEY | MULTI-OTH | O'BRIEN | 26-Nov-2013 | \$29,970,000 | \$28,930,000 | 5.73 | 31 |
| 0859 | COMMUNITY MEDICAL CENTER, INC. | STOCKTON | CLINIC-PC | HADLEY | 12-Apr-2005 | \$3,220,000 | \$1,195,000 | 5.29 | 17 |
| 0963 | COMMUNITY PROGRAM FOR PERSONS WITH DEVELOPMENTAL | LOS GATOS | GH-DD | CHENG | 17-Feb-2011 | \$76,970,000 | \$49,090,000 | 7.31 | 15 |
| 1021 | ENLOE MEDICAL CENTER | CHICO | HOSP | HADLEY | 19-Nov-2015 | \$173,730,000 | \$173,730,000 | 3.84 | 23 |
| 903A | ENLOE MEDICAL CENTER | CHICO | HOSP | HADLEY | 20-Aug-2008 | \$68,915,000 | \$28,965,000 | 0.00 | 10 |
| 0445 | FEEDBACK FOUNDATION / SENIOR SERVICES | ANAHEIM | ADHC | CHENG | 01-Dec-1992 | \$2,140,000 | \$685,000 | 6.50 | 30 |
| 0964 | FELLOWSHIP HOMES, INC. | MODESTO | MULTI-OTH | HADLEY | 07-Oct-2011 | \$2,785,000 | \$390,000 | 3.62 | 8 |
| 0974 | GATEWAYS HOSPITAL & MENTAL CENTERS | LOS ANGELES | HOSP-PSYCH | CHENG | 01-Dec-2011 | \$8,085,000 | \$6,785,000 | 4.36 | 25 |
| 0777 | HEALTHRIGHT 360 | SAN FRANCISCO | CDRF | HERNANDEZ | 27-Jun-2001 | \$4,195,000 | \$1,385,000 | 5.34 | 25 |
| 0804 | HEALTHRIGHT 360 | SAN FRANCISCO | CDRF | HERNANDEZ | 28-Jan-2003 | \$5,795,000 | \$2,945,000 | 5.50 | 25 |
| 0851 | HEALTHRIGHT 360 | SAN FRANCISCO | CDRF | HERNANDEZ | 30-Dec-2004 | \$7,475,000 | \$2,215,000 | 4.22 | 18 |
| 0902 | HEALTHRIGHT 360 | SAN FRANCISCO | CDRF | HERNANDEZ | 18-Jul-2008 | \$4,500,000 | \$4,500,000 | 0.00 | 1 |
| 1034 | HILL COUNTRY COMMUNITY CLINIC | ROUND MOUNTAIN | CLINIC-PC | O'BRIEN | 03-Nov-2016 | \$4,055,000 | \$3,975,000 | 3.46 | 21 |
| 1012 | INSTITUTE ON AGING | SAN FRANCISCO | MULTI-OTH | HERNANDEZ | 24-Mar-2014 | \$4,000,000 | \$2,500,000 | 0.00 | 1 |
| 1043 | INSTITUTE ON AGING | SAN FRANCISCO | MULTI-OTH | HERNANDEZ | 31-May-2017 | \$34,355,000 | \$34,165,000 | 4.00 | 20 |
| 1022 | JEWISH HOME OF SAN FRANCISCO | SAN FRANCISCO | SNF | LO | 29-Nov-2016 | \$135,920,000 | \$135,920,000 | 4.33 | 30 |
| 0764 | KERN VALLEY HEALTHCARE DISTRICT | MOUNTAIN MESA | HOSP-DIST | DVORAK | 23-Jun-2000 | \$5,000,000 | \$605,300 | 2.75 | 2 |
| 0830 | KERN VALLEY HEALTHCARE DISTRICT | MOUNTAIN MESA | HOSP-DIST | DVORAK | 26-Sep-2003 | \$17,770,000 | \$4,200,000 | 5.09 | 18 |

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of September 30, 2018

| Loan Number | Borrower Name | Borrower City | Facility Type | Project Officer | Date Loan Insured | Original Insured Amount | Current Principal Balance | Interest Rate | Loan Term |
|-------------|---|---------------|---------------|-----------------|-------------------|-------------------------|---------------------------|---------------|-----------|
| 0900 | LA MAESTRA FAMILY CLINIC, INC. | SAN DIEGO | CLINIC-PC | CHENG | 04-Sep-2008 | \$18,500,000 | \$15,250,000 | 4.73 | 30 |
| 0955 | LINCOLN GLEN MANOR FOR SENIOR CITIZENS | SAN JOSE | MULTI-OTH | HADLEY | 27-Apr-2011 | \$14,000,000 | \$1,240,000 | 6.93 | 25 |
| 1016 | LINCOLN GLEN MANOR FOR SENIOR CITIZENS | SAN JOSE | MULTI-OTH | HADLEY | 11-Feb-2015 | \$11,965,000 | \$11,870,000 | 3.57 | 21 |
| 0992 | LOMPOC DISTRICT HOSPITAL | LOMPOC | HOSP-DIST | DVORAK | 07-Mar-2013 | \$18,875,000 | \$17,180,000 | 3.59 | 30 |
| 0895 | LOS ANGELES JEWISH HOME FOR THE AGING | RESEDA | MULTI-CCRC | HADLEY | 14-Feb-2008 | \$59,595,000 | \$17,595,000 | 5.36 | 30 |
| 0911 | LOS ANGELES JEWISH HOME FOR THE AGING | RESEDA | MULTI-CCRC | HADLEY | 20-Jan-2009 | \$4,750,000 | \$0 | 0.00 | 5 |
| 0997 | LOS ANGELES JEWISH HOME FOR THE AGING | RESEDA | MULTI-CCRC | HADLEY | 20-Dec-2013 | \$71,155,000 | \$60,950,000 | 4.44 | 20 |
| 1009 | LOS ANGELES JEWISH HOME FOR THE AGING | RESEDA | MULTI-CCRC | HADLEY | 27-Aug-2014 | \$115,605,000 | \$33,735,000 | 4.03 | 30 |
| 0984 | MARSHALL MEDICAL CENTER | PLACERVILLE | HOSP | FELLOWS | 26-Sep-2012 | \$17,805,000 | \$7,870,000 | 3.03 | 11 |
| 1017 | MARSHALL MEDICAL CENTER | PLACERVILLE | HOSP | FELLOWS | 09-Apr-2015 | \$26,895,000 | \$26,515,000 | 3.69 | 17 |
| 833B | MARSHALL MEDICAL CENTER | PLACERVILLE | HOSP | FELLOWS | 25-Mar-2004 | \$20,000,000 | \$20,000,000 | 0.85 | 30 |
| 1030 | MENDOCINO COAST HEALTH CARE DISTRICT CORP. | FORT BRAGG | HOSP-DIST | HERNANDEZ | 29-Jul-2016 | \$5,745,000 | \$5,090,000 | 2.31 | 13 |
| 0826 | MOMENTUM FOR MENTAL HEALTH | SAN JOSE | GH-MD | CHENG | 13-Nov-2003 | \$10,500,000 | \$2,550,000 | 4.36 | 19 |
| 1001 | MONTECEDRO | PASADENA | MULTI-CCRC | DVORAK | 12-Jun-2014 | \$140,305,000 | \$44,805,000 | 4.55 | 28 |
| 1029 | MOUNTAIN SHADOWS SUPPORT GROUP | SAN MARCOS | GH-DD | CHENG | 27-Oct-2016 | \$13,240,000 | \$11,740,000 | 3.17 | 26 |
| 0425 | MOUNTAIN VALLEY | BIEBER | CLINIC-PC | O'BRIEN | 28-Oct-1992 | \$1,000,000 | \$325,000 | 6.85 | 30 |
| 0437 | MOUNTAIN VALLEY | BIEBER | CLINIC-PC | O'BRIEN | 24-Mar-1993 | \$900,000 | \$270,000 | 5.80 | 30 |
| 0952 | NORTH KERN - SOUTH TULARE HOSPITAL DISTRICT | DELANO | SNF | LO | 09-Sep-2010 | \$7,115,000 | \$4,595,000 | 6.00 | 30 |
| 1014 | NORTHERN CALIFORNIA PRESBYTERIAN HOMES & SERVICES | SAN FRANCISCO | MULTI-CCRC | O'BRIEN | 15-Apr-2015 | \$63,210,000 | \$59,585,000 | 4.18 | 30 |
| 0996 | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY | FAIRFIELD | MULTI-CCRC | LO | 04-Apr-2013 | \$32,315,000 | \$21,825,000 | 2.78 | 14 |
| 1037 | NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY | FAIRFIELD | MULTI-CCRC | LO | 30-Nov-2016 | \$22,080,000 | \$21,605,000 | 4.53 | 25 |
| 0987 | O'CONNOR WOODS HOLDING COMPANY | STOCKTON | MULTI-OTH | CHENG | 12-Jun-2013 | \$49,115,000 | \$45,225,000 | 4.88 | 30 |
| 0982 | ODD FELLOWS HOME OF CALIFORNIA | SARATOGA | MULTI-OTH | HADLEY | 25-Oct-2012 | \$98,550,000 | \$82,905,000 | 4.26 | 30 |
| 1045 | OPTIONS FAMILY OF SERVICES | MORRO BAY | GH-DD | DVORAK | 12-Oct-2017 | \$2,140,000 | \$2,085,000 | 3.92 | 15 |
| 1033 | PETALUMA HEALTH CENTER | PETALUMA | CLINIC-PC | DVORAK | 13-Sep-2016 | \$5,775,000 | \$5,600,000 | 2.67 | 25 |
| 1038 | PILGRIM PLACE IN CLAREMONT, INC. | CLAREMONT | MULTI-CCRC | HERNANDEZ | 30-Nov-2016 | \$36,055,000 | \$35,045,000 | 4.46 | 30 |
| 1003 | POWAY R H F HOUSING, INC. | LONG BEACH | MULTI-OTH | LO | 07-Nov-2013 | \$13,345,000 | \$11,775,000 | 5.80 | 23 |
| 0815 | PRINCIPLES, INC. | PASADENA | CDRF | LO | 29-Apr-2003 | \$2,040,000 | \$460,000 | 5.10 | 19 |
| 0930 | SALUD PARA LA GENTE | WATSONVILLE | CLINIC-PC | O'BRIEN | 17-Mar-2010 | \$3,350,000 | \$1,820,000 | 5.52 | 16 |
| 0983 | SAN BENITO HEALTH CARE DISTRICT | HOLLISTER | HOSP-DIST | HADLEY | 19-Mar-2013 | \$24,915,000 | \$19,305,000 | 3.04 | 16 |

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of September 30, 2018

| Loan Number | Borrower Name | Borrower City | Facility Type | Project Officer | Date Loan Insured | Original Insured Amount | Current Principal Balance | Interest Rate | Loan Term |
|---------------------|--|-----------------------------|-----------------------|-----------------|-------------------|--------------------------------|----------------------------------|------------------------|-----------|
| 0659 | SAN FERNANDO VALLEY COMMUNITY MENTAL HEALTH CENTER | VAN NUYS | ADHC | HADLEY | 26-Jun-1998 | \$3,700,000 | \$1,185,000 | 5.32 | 25 |
| 1028 | SANTA ROSA COMMUNITY HEALTH CENTERS | SANTA ROSA | CLINIC-PC | HADLEY | 12-Jul-2016 | \$11,105,000 | \$10,375,000 | 2.53 | 17 |
| 1027 | SIERRA VIEW HOMES INC. | REEDLEY | MULTI-OTH | HADLEY | 09-Jun-2016 | \$12,310,000 | \$11,565,000 | 3.23 | 25 |
| 0989 | SOCIAL SCIENCE SERVICES, INC. | BLOOMINGTON | CDRF | LO | 20-Oct-2011 | \$1,055,000 | \$265,000 | 2.95 | 9 |
| 1006 | SOLVANG LUTHERAN HOME, INC. | SOLVANG | MULTI-CCRC | HERNANDEZ | 17-Jul-2014 | \$3,470,000 | \$3,245,000 | 4.49 | 26 |
| 1042 | SOUTHERN CALIFORNIA DEVELOPMENT - V O A, INC. | SAN DIEGO | CDRF | CHENG | 15-Mar-2017 | \$4,700,000 | \$4,660,000 | 4.09 | 20 |
| 1011 | ST. JOHN'S WELL CHILD AND FAMILY CENTER | LOS ANGELES | CLINIC-PC | LO | 14-Jan-2014 | \$2,000,000 | \$0 | 0.00 | 1 |
| 1040 | ST. JOHN'S WELL CHILD AND FAMILY CENTER | LOS ANGELES | CLINIC-PC | LO | 12-Jul-2017 | \$5,250,000 | \$5,250,000 | 3.77 | 25 |
| 0932 | ST. ROSE HOSPITAL | HAYWARD | HOSP | DVORAK | 28-May-2009 | \$10,000,000 | \$0 | 0.00 | 2 |
| 1025 | ST. ROSE HOSPITAL | HAYWARD | HOSP | DVORAK | 25-May-2016 | \$38,000,000 | \$33,026,566 | 3.88 | 14 |
| 0971 | T L C CHILD & FAMILY SERVICES | SEBASTOPOL | GH-DD/MD | LO | 06-Oct-2011 | \$2,475,000 | \$1,210,000 | 3.62 | 14 |
| 0931 | THE HELP GROUP | SHERMAN OAKS | CLINIC-MH | DVORAK | 19-Nov-2009 | \$5,395,000 | \$4,550,000 | 6.30 | 30 |
| 0976 | THE HELP GROUP | SHERMAN OAKS | CLINIC-MH | DVORAK | 23-Oct-2011 | \$23,360,000 | \$11,340,000 | 4.00 | 14 |
| 0977 | THE HELP GROUP | SHERMAN OAKS | CLINIC-MH | DVORAK | 02-Nov-2012 | \$6,210,000 | \$5,225,000 | 0.00 | 25 |
| 0961 | UNITED HEALTH CENTER OF THE SAN JOAQUIN VALLEY | PARLIER | CLINIC-PC | HERNANDEZ | 20-Apr-2011 | \$5,020,000 | \$4,455,000 | 6.69 | 30 |
| 0897 | VALLEY HEALTH TEAM, INC. | SAN JOAQUIN | CLINIC-PC | HERNANDEZ | 11-Mar-2008 | \$2,325,000 | \$1,275,000 | 5.53 | 25 |
| 1047 | VIAMONTE SENIOR LIVING | SAN FRANCISCO | MULTI-CCRC | O'BRIEN | 24-May-2018 | \$187,230,000 | \$187,230,000 | 4.24 | 30 |
| 0951 | VOCATIONAL VISIONS | MISSION VIEJO | ADC-DD | LO | 09-Jul-2010 | \$2,370,000 | \$1,875,000 | 6.17 | 25 |
| | | Number of Facilities | Reserve Amount | | | Original Insured Amount | Current Principal Balance | | |
| Grand Total: | | 80 | \$107,492,743 | | | \$2,221,360,000 | | \$1,689,946,986 | |
| Average: | | | \$1,343,659 | | | \$27,767,000 | | \$21,124,337 | |

**Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
 Application Pending with Letter of Commitment Issued
 as of September 30, 2018**

| <u>Loan#</u> | <u>Borrower</u> | <u>City</u> | <u>Facility Type</u> | <u>Project Application Date</u> | <u>Estimated Amount Committed</u> | <u>Loan Type</u> | <u>Project Officer</u> | <u>Investment Banker</u> | <u>Issuer</u> | <u>Commitment Expiration</u> |
|--------------------------|---|--------------------------------|----------------------|---------------------------------|-----------------------------------|------------------|------------------------|--------------------------|--|------------------------------|
| 1056 | LINCOLN GLEN MANOR FOR SENIOR CITIZENS | SAN JOSE | MULTI-OTH | 5/25/2018 | 6,840,000 | New | HADLEY | HILLTOP SECURITIES INC. | CALIFORNIA MUNICIPAL FINANCE AUTHORITY | 3/12/2019 |
| 1046 | TOWN AND COUNTRY MANOR CHRISTIAN & MISSIONARY | SANTA ANA | MULTI-CCRC | 7/12/2017 | 37,800,000 | New | Lo | CAIN BROTHERS | CALIFORNIA MUNICIPAL FINANCE AUTHORITY | 11/30/2018 |
| Total Projects: 2 | | Total Amount Committed: | | \$44,640,000 | | | | | | |

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Projects with Shortfall in Debt Service Reserve Funds (DSRF)
 as of September 30, 2018

| Loan# Borrower | Required DSRF | DSRF Balance | Shortfall in DSRF | Bondholder P&I Due |
|--------------------------------------|---------------|-----------------|---|-----------------------|
| 0830 KERN VALLEY HEALTHCARE DISTRICT | 1,550,675 | 0 | 1,550,675 | Aug 1 / Feb |
| Total Projects: 1 | | | Shortfall Total: \$1,550,675 | |

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Estimated HFCLIF Balance
 (Net of Anticipated Recoveries and Obligations)
 as of September 30, 2018

HFCLIF Balance \$160,017,753

Anticipated Recoveries - Obligations to Cal-Mortgage

| Loan# | Borrower | Borrower City | Facility Type | Current Estimate of Value |
|---|--|----------------------|----------------------|----------------------------------|
| 0973 | DIDI HIRSCH PSYCHIATRIC SERVICE | CULVER CITY | CLINIC-MH | \$4,533,909 |
| 0926 | HERMANDAD MEXICANA NACIONAL INC. | LOS ANGELES | CLINIC-PC | \$892,336 |
| 0957 | KERN VALLEY HEALTHCARE DISTRICT | MOUNTAIN MESA | HOSP-DIST | \$49,379 |
| 0975 | KERN VALLEY HEALTHCARE DISTRICT | MOUNTAIN MESA | HOSP-DIST | \$4,270,000 |
| 0738 | LOS MEDANOS HEALTH CARE CORPORATION | PITTSBURG | HOSP-DIST | \$839,937 |
| 0994 | MENDOCINO COAST HEALTH CARE DISTRICT CORP. | FORT BRAGG | HOSP-DIST | \$843,588 |
| Total: Obligations to Cal-Mortgage | | | | \$11,429,149 |

Obligations of Cal-Mortgage Related to Defaults

| Loan# | Borrower | Borrower City | Facility Type | Current Estimate of Value |
|---|----------------------------|----------------------|----------------------|----------------------------------|
| 0695 | SHERMAN OAKS HEALTH SYSTEM | SHERMAN OAKS | HOSP | -\$29,545,000 |
| Total: Obligations of Cal-Mortgage | | | | -\$29,545,000 |

Estimated HFCLIF Balance

(Net of Anticipated Recoveries and Obligations)

\$141,901,902