



Office of Statewide Health
Planning and Development

Cal-Mortgage Loan Insurance Division Monthly Activity Report Ending August 31, 2018

State of California

Edmund G. Brown Jr., Governor

Health and Human Services Agency

Michael Wilkening, Secretary

Office of Statewide Health Planning and Development

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Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
Monthly Activity Report Summary
 as of August 31, 2018

Activity	Total Number of Loans	Amount
Insured Loans	80	\$1,693,535,666
Pending Applications: Letters of Commitment Issued (See Report #2)	1	\$37,800,000
Revenues Received for the Month of August		
Application Fees (@\$500 each)	0	\$0
Certification/Inspection Fees	0	\$0
Premiums (Net of Refunds)	3	\$96,000
Total Revenue	3	\$96,000
HFCLIF* cash balance as of August 31, 2018		\$160,217,773
Total Debt Service Reserves of all Loans	80	\$107,459,396

*Health Facility Construction Loan Insurance Fund. Health and Safety Code Section 129200

The information contained herein is generally descriptive of the activity of the California Health Facility Construction Loan Insurance Program (Program). Information that describes the financial soundness of the Program is contained in the Program's biennial Actuarial Study.

Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
**Cash Report for Application Fees, Certification
 & Inspection Fees, and Premiums**
 (Operating expenses and claims paid are not included)
 as of August 31, 2018

Loan#	Borrower	Refund	Application Fees	Certification/ Inspection Fees	Premium	Subtotals
1012	INSTITUTE ON AGING	\$0	\$0	\$0	\$14,250	\$14,250
0764	KERN VALLEY HEALTHCARE DISTRICT	\$0	\$0	\$0	\$24,750	\$24,750
0911	LOS ANGELES JEWISH HOME FOR THE AGING	\$0	\$0	\$0	\$57,000	\$57,000
Totals:		\$0	\$0	\$0	\$96,000	\$96,000

Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
Reconciliation Report for Change in Insured Loans
 as of August 31, 2018

<u>Loan #</u>	<u>Borrower</u>	<u>Decrease</u>	<u>Increase</u>	<u>Balance</u>
Insured Loan Risk as of July 31, 2018				\$1,702,228,736
Line of credit increased				
1012	INSTITUTE ON AGING		\$500,000	\$500,000
Principal payment				
1015	CASA DE LAS CAMPANAS	\$45,000		
903A	ENLOE MEDICAL CENTER	\$4,955,000		
1043	INSTITUTE ON AGING	\$190,000		
0830	KERN VALLEY HEALTHCARE DISTRICT	\$1,265,000		
0815	PRINCIPLES, INC.	\$140,000		
0989	SOCIAL SCIENCE SERVICES, INC.	\$130,000		
1025	ST. ROSE HOSPITAL	\$183,070		
0976	THE HELP GROUP	\$1,970,000		
0977	THE HELP GROUP	\$200,000		
0931	THE HELP GROUP	\$115,000		
				\$-9,193,070
Insured Loan Risk as of August 31, 2018				\$1,693,535,666

Balance includes rounding of fractions of less than one dollar.

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of August 31, 2018

Loan Number	Borrower Name	Borrower City	Facility Type	Project Officer	Date Loan Insured	Original Insured Amount	Current Principal Balance	Interest Rate	Loan Term
0991	ARARAT HOME OF LOS ANGELES, INC.	MISSION HILLS	MULTI-OTH	O'BRIEN	26-Nov-2012	\$2,990,000	\$1,205,000	3.74	9
1035	ASIAN COMMUNITY CENTER OF SACRAMENTO VALLEY	SACRAMENTO	MULTI-OTH	CHENG	22-Nov-2016	\$16,080,000	\$15,545,000	3.38	21
1052	ASIAN COMMUNITY CENTER OF SACRAMENTO VALLEY	SACRAMENTO	MULTI-OTH	CHENG	26-Jul-2018	\$26,915,000	\$26,915,000	4.17	30
1032	ATHERTON BAPTIST HOMES	ALHAMBRA	MULTI-CCRC	DVORAK	04-Nov-2016	\$31,390,000	\$30,435,000	3.83	25
0990	BEACON HOUSE	SAN PEDRO	CDRF	O'BRIEN	20-Oct-2011	\$1,505,000	\$825,000	3.43	13
0999	BECOMING INDEPENDENT	SANTA ROSA	ADC-DD	LO	30-Apr-2013	\$4,865,000	\$3,400,000	3.04	16
1018	CALIFORNIA NEVADA METHODIST HOMES	OAKLAND	MULTI-CCRC	HERNANDEZ	20-Oct-2015	\$32,920,000	\$31,420,000	4.46	30
1053	CALIFORNIA NEVADA METHODIST HOMES	OAKLAND	MULTI-CCRC	HERNANDEZ	27-Jun-2018	\$3,525,000	\$849,120	0.00	1
0940	CASA DE LAS CAMPANAS	SAN DIEGO	MULTI-CCRC	O'BRIEN	28-Jan-2010	\$54,310,000	\$45,990,000	6.38	28
1015	CASA DE LAS CAMPANAS	SAN DIEGO	MULTI-CCRC	O'BRIEN	04-Dec-2014	\$19,000,000	\$18,100,000	2.67	7
1031	CASA DE LAS CAMPANAS	SAN DIEGO	MULTI-CCRC	O'BRIEN	24-Aug-2017	\$39,000,000	\$51,000	0.00	5
1041	CHANNING HOUSE	PALO ALTO	MULTI-CCRC	CHENG	18-Apr-2017	\$54,045,000	\$53,760,000	4.04	23
1044	CHANNING HOUSE	PALO ALTO	MULTI-CCRC	CHENG	25-Oct-2017	\$44,120,000	\$44,120,000	4.09	30
0988	CHINESE HOSPITAL	SAN FRANCISCO	HOSP	O'BRIEN	08-Nov-2012	\$65,000,000	\$60,960,000	4.54	30
1002	COMMUNITY CHURCH RETIREMENT CENTER	MILL VALLEY	MULTI-OTH	O'BRIEN	26-Nov-2013	\$29,970,000	\$28,930,000	5.73	31
0859	COMMUNITY MEDICAL CENTER, INC.	STOCKTON	CLINIC-PC	HADLEY	12-Apr-2005	\$3,220,000	\$1,195,000	5.29	17
0963	COMMUNITY PROGRAM FOR PERSONS WITH DEVELOPMENTAL	LOS GATOS	GH-DD	CHENG	17-Feb-2011	\$76,970,000	\$49,090,000	7.31	15
1021	ENLOE MEDICAL CENTER	CHICO	HOSP	HADLEY	19-Nov-2015	\$173,730,000	\$173,730,000	3.84	23
903A	ENLOE MEDICAL CENTER	CHICO	HOSP	HADLEY	20-Aug-2008	\$68,915,000	\$28,965,000	0.00	10
0445	FEEDBACK FOUNDATION / SENIOR SERVICES	ANAHEIM	ADHC	CHENG	01-Dec-1992	\$2,140,000	\$685,000	6.50	30
0964	FELLOWSHIP HOMES, INC.	MODESTO	MULTI-OTH	HADLEY	07-Oct-2011	\$2,785,000	\$770,000	3.62	8
0974	GATEWAYS HOSPITAL & MENTAL CENTERS	LOS ANGELES	HOSP-PSYCH	CHENG	01-Dec-2011	\$8,085,000	\$6,785,000	4.36	25
0777	HEALTHRIGHT 360	SAN FRANCISCO	CDRF	HERNANDEZ	27-Jun-2001	\$4,195,000	\$1,385,000	5.34	25
0804	HEALTHRIGHT 360	SAN FRANCISCO	CDRF	HERNANDEZ	28-Jan-2003	\$5,795,000	\$2,945,000	5.50	25
0851	HEALTHRIGHT 360	SAN FRANCISCO	CDRF	HERNANDEZ	30-Dec-2004	\$7,475,000	\$2,215,000	4.22	18
0902	HEALTHRIGHT 360	SAN FRANCISCO	CDRF	HERNANDEZ	18-Jul-2008	\$4,500,000	\$4,500,000	0.00	1
1034	HILL COUNTRY COMMUNITY CLINIC	ROUND MOUNTAIN	CLINIC-PC	O'BRIEN	03-Nov-2016	\$4,055,000	\$3,975,000	3.46	21
1012	INSTITUTE ON AGING	SAN FRANCISCO	MULTI-OTH	HERNANDEZ	24-Mar-2014	\$4,000,000	\$2,500,000	0.00	1
1043	INSTITUTE ON AGING	SAN FRANCISCO	MULTI-OTH	HERNANDEZ	31-May-2017	\$34,355,000	\$34,165,000	4.00	20
1022	JEWISH HOME OF SAN FRANCISCO	SAN FRANCISCO	SNF	LO	29-Nov-2016	\$135,920,000	\$135,920,000	4.33	30
0764	KERN VALLEY HEALTHCARE DISTRICT	MOUNTAIN MESA	HOSP-DIST	DVORAK	23-Jun-2000	\$5,000,000	\$605,300	2.75	2
0830	KERN VALLEY HEALTHCARE DISTRICT	MOUNTAIN MESA	HOSP-DIST	DVORAK	26-Sep-2003	\$17,770,000	\$4,200,000	5.09	18

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of August 31, 2018

Loan Number	Borrower Name	Borrower City	Facility Type	Project Officer	Date Loan Insured	Original Insured Amount	Current Principal Balance	Interest Rate	Loan Term
0900	LA MAESTRA FAMILY CLINIC, INC.	SAN DIEGO	CLINIC-PC	CHENG	04-Sep-2008	\$18,500,000	\$15,730,000	4.73	30
0955	LINCOLN GLEN MANOR FOR SENIOR CITIZENS	SAN JOSE	MULTI-OTH	HADLEY	27-Apr-2011	\$14,000,000	\$1,240,000	6.93	25
1016	LINCOLN GLEN MANOR FOR SENIOR CITIZENS	SAN JOSE	MULTI-OTH	HADLEY	11-Feb-2015	\$11,965,000	\$11,870,000	3.57	21
0992	LOMPOC DISTRICT HOSPITAL	LOMPOC	HOSP-DIST	DVORAK	07-Mar-2013	\$18,875,000	\$17,180,000	3.59	30
0895	LOS ANGELES JEWISH HOME FOR THE AGING	RESEDA	MULTI-CCRC	HADLEY	14-Feb-2008	\$59,595,000	\$17,595,000	5.36	30
0911	LOS ANGELES JEWISH HOME FOR THE AGING	RESEDA	MULTI-CCRC	HADLEY	20-Jan-2009	\$4,750,000	\$0	0.00	5
0997	LOS ANGELES JEWISH HOME FOR THE AGING	RESEDA	MULTI-CCRC	HADLEY	20-Dec-2013	\$71,155,000	\$60,950,000	4.44	20
1009	LOS ANGELES JEWISH HOME FOR THE AGING	RESEDA	MULTI-CCRC	HADLEY	27-Aug-2014	\$115,605,000	\$33,735,000	4.03	30
0984	MARSHALL MEDICAL CENTER	PLACERVILLE	HOSP	FELLOWS	26-Sep-2012	\$17,805,000	\$7,870,000	3.03	11
1017	MARSHALL MEDICAL CENTER	PLACERVILLE	HOSP	FELLOWS	09-Apr-2015	\$26,895,000	\$26,515,000	3.69	17
833B	MARSHALL MEDICAL CENTER	PLACERVILLE	HOSP	FELLOWS	25-Mar-2004	\$20,000,000	\$20,000,000	0.85	30
1030	MENDOCINO COAST HEALTH CARE DISTRICT CORP.	FORT BRAGG	HOSP-DIST	HERNANDEZ	29-Jul-2016	\$5,745,000	\$5,090,000	2.31	13
0826	MOMENTUM FOR MENTAL HEALTH	SAN JOSE	GH-MD	CHENG	13-Nov-2003	\$10,500,000	\$2,550,000	4.36	19
1001	MONTECEDRO	PASADENA	MULTI-CCRC	DVORAK	12-Jun-2014	\$140,305,000	\$44,805,000	4.55	28
1029	MOUNTAIN SHADOWS SUPPORT GROUP	SAN MARCOS	GH-DD	CHENG	27-Oct-2016	\$13,240,000	\$11,740,000	3.17	26
0425	MOUNTAIN VALLEY	BIEBER	CLINIC-PC	O'BRIEN	28-Oct-1992	\$1,000,000	\$325,000	6.85	30
0437	MOUNTAIN VALLEY	BIEBER	CLINIC-PC	O'BRIEN	24-Mar-1993	\$900,000	\$270,000	5.80	30
0952	NORTH KERN - SOUTH TULARE HOSPITAL DISTRICT	DELANO	SNF	LO	09-Sep-2010	\$7,115,000	\$4,985,000	6.00	30
1014	NORTHERN CALIFORNIA PRESBYTERIAN HOMES & SERVICES	SAN FRANCISCO	MULTI-CCRC	O'BRIEN	15-Apr-2015	\$63,210,000	\$59,585,000	4.18	30
0996	NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY	FAIRFIELD	MULTI-CCRC	LO	04-Apr-2013	\$32,315,000	\$21,825,000	2.78	14
1037	NORTHERN CALIFORNIA RETIRED OFFICERS COMMUNITY	FAIRFIELD	MULTI-CCRC	LO	30-Nov-2016	\$22,080,000	\$21,605,000	4.53	25
0987	O'CONNOR WOODS HOLDING COMPANY	STOCKTON	MULTI-OTH	CHENG	12-Jun-2013	\$49,115,000	\$45,225,000	4.88	30
0982	ODD FELLOWS HOME OF CALIFORNIA	SARATOGA	MULTI-OTH	HADLEY	25-Oct-2012	\$98,550,000	\$82,905,000	4.26	30
1045	OPTIONS FAMILY OF SERVICES	MORRO BAY	GH-DD	DVORAK	12-Oct-2017	\$2,140,000	\$2,085,000	3.92	15
1033	PETALUMA HEALTH CENTER	PETALUMA	CLINIC-PC	DVORAK	13-Sep-2016	\$5,775,000	\$5,600,000	2.67	25
1038	PILGRIM PLACE IN CLAREMONT, INC.	CLAREMONT	MULTI-CCRC	HERNANDEZ	30-Nov-2016	\$36,055,000	\$35,045,000	4.46	30
1003	POWAY R H F HOUSING, INC.	LONG BEACH	MULTI-OTH	LO	07-Nov-2013	\$13,345,000	\$11,775,000	5.80	23
0815	PRINCIPLES, INC.	PASADENA	CDRF	LO	29-Apr-2003	\$2,040,000	\$460,000	5.10	19
0930	SALUD PARA LA GENTE	WATSONVILLE	CLINIC-PC	O'BRIEN	17-Mar-2010	\$3,350,000	\$2,035,000	5.52	16
0983	SAN BENITO HEALTH CARE DISTRICT	HOLLISTER	HOSP-DIST	HADLEY	19-Mar-2013	\$24,915,000	\$19,305,000	3.04	16

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Insured Projects by Borrower
(sorted by Borrower)
as of August 31, 2018

Loan Number	Borrower Name	Borrower City	Facility Type	Project Officer	Date Loan Insured	Original Insured Amount	Current Principal Balance	Interest Rate	Loan Term
0659	SAN FERNANDO VALLEY COMMUNITY MENTAL HEALTH CENTER	VAN NUYS	ADHC	HADLEY	26-Jun-1998	\$3,700,000	\$1,185,000	5.32	25
1028	SANTA ROSA COMMUNITY HEALTH CENTERS	SANTA ROSA	CLINIC-PC	HADLEY	12-Jul-2016	\$11,105,000	\$10,375,000	2.53	17
1027	SIERRA VIEW HOMES INC.	REEDLEY	MULTI-OTH	HADLEY	09-Jun-2016	\$12,310,000	\$11,940,000	3.23	25
0989	SOCIAL SCIENCE SERVICES, INC.	BLOOMINGTON	CDRF	LO	20-Oct-2011	\$1,055,000	\$265,000	2.95	9
1006	SOLVANG LUTHERAN HOME, INC.	SOLVANG	MULTI-CCRC	HERNANDEZ	17-Jul-2014	\$3,470,000	\$3,245,000	4.49	26
1042	SOUTHERN CALIFORNIA DEVELOPMENT - V O A, INC.	SAN DIEGO	CDRF	CHENG	15-Mar-2017	\$4,700,000	\$4,660,000	4.09	20
1011	ST. JOHN'S WELL CHILD AND FAMILY CENTER	LOS ANGELES	CLINIC-PC	LO	14-Jan-2014	\$2,000,000	\$0	0.00	1
1040	ST. JOHN'S WELL CHILD AND FAMILY CENTER	LOS ANGELES	CLINIC-PC	LO	12-Jul-2017	\$5,250,000	\$5,250,000	3.77	25
0932	ST. ROSE HOSPITAL	HAYWARD	HOSP	DVORAK	28-May-2009	\$10,000,000	\$0	0.00	2
1025	ST. ROSE HOSPITAL	HAYWARD	HOSP	DVORAK	25-May-2016	\$38,000,000	\$33,210,247	3.88	14
0971	T L C CHILD & FAMILY SERVICES	SEBASTOPOL	GH-DD/MD	LO	06-Oct-2011	\$2,475,000	\$1,420,000	3.62	14
0931	THE HELP GROUP	SHERMAN OAKS	CLINIC-MH	DVORAK	19-Nov-2009	\$5,395,000	\$4,550,000	6.30	30
0976	THE HELP GROUP	SHERMAN OAKS	CLINIC-MH	DVORAK	23-Oct-2011	\$23,360,000	\$11,340,000	4.00	14
0977	THE HELP GROUP	SHERMAN OAKS	CLINIC-MH	DVORAK	02-Nov-2012	\$6,210,000	\$5,225,000	0.00	25
0961	UNITED HEALTH CENTER OF THE SAN JOAQUIN VALLEY	PARLIER	CLINIC-PC	HERNANDEZ	20-Apr-2011	\$5,020,000	\$4,455,000	6.69	30
0897	VALLEY HEALTH TEAM, INC.	SAN JOAQUIN	CLINIC-PC	HERNANDEZ	11-Mar-2008	\$2,325,000	\$1,275,000	5.53	25
1047	VIAMONTE SENIOR LIVING	SAN FRANCISCO	MULTI-CCRC	O'BRIEN	24-May-2018	\$187,230,000	\$187,230,000	4.24	30
0951	VOCATIONAL VISIONS	MISSION VIEJO	ADC-DD	LO	09-Jul-2010	\$2,370,000	\$1,875,000	6.17	25
		Number of Facilities	Reserve Amount			Original Insured Amount	Current Principal Balance		
Grand Total:		80	\$107,459,396			\$2,221,360,000		\$1,693,535,666	
Average:			\$1,343,242			\$27,767,000		\$21,169,196	

**Office of Statewide Health Planning and Development
 Cal-Mortgage Loan Insurance Division
 Application Pending with Letter of Commitment Issued
 as of August 31, 2018**

<u>Loan#</u>	<u>Borrower</u>	<u>City</u>	<u>Facility Type</u>	<u>Project Application Date</u>	<u>Estimated Amount Committed</u>	<u>Loan Type</u>	<u>Project Officer</u>	<u>Investment Banker</u>	<u>Issuer</u>	<u>Commitment Expiration</u>
1046	TOWN AND COUNTRY MANOR CHRISTIAN & MISSIONARY	SANTA ANA	MULTI-CCRC	7/12/2017	37,800,000	New	Lo	CAIN BROTHERS	CALIFORNIA MUNICIPAL FINANCE AUTHORITY	11/30/2018

Total Projects: 1

Total Amount Committed: \$37,800,000

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Projects with Shortfall in Debt Service Reserve Funds (DSRF)
 as of August 31, 2018

Loan# Borrower	Required DSRF	DSRF Balance	Shortfall in DSRF	Bondholder P&I Due
0830 KERN VALLEY HEALTHCARE DISTRICT	1,550,675	0	1,550,675	Aug 1 / Feb
Total Projects: 1		Shortfall Total:	\$1,550,675	

Office of Statewide Health Planning and Development
Cal-Mortgage Loan Insurance Division
Estimated HFCLIF Balance
 (Net of Anticipated Recoveries and Obligations)
 as of August 31, 2018

HFCLIF Balance \$160,217,773

Obligations to Cal-Mortgage - Anticipated Recoveries

Loan#	Borrower	Borrower City	Facility Type	Current Estimate of Value
0973	DIDI HIRSCH PSYCHIATRIC SERVICE	CULVER CITY	CLINIC-MH	\$4,543,630
0926	HERMANDAD MEXICANA NACIONAL INC.	LOS ANGELES	CLINIC-PC	\$894,176
0957	KERN VALLEY HEALTHCARE DISTRICT	MOUNTAIN MESA	HOSP-DIST	\$51,479
0975	KERN VALLEY HEALTHCARE DISTRICT	MOUNTAIN MESA	HOSP-DIST	\$4,270,000
0738	LOS MEDANOS HEALTH CARE CORPORATION	PITTSBURG	HOSP-DIST	\$839,937
0994	MENDOCINO COAST HEALTH CARE DISTRICT CORP.	FORT BRAGG	HOSP-DIST	\$860,255
Total: Obligations to Cal-Mortgage				\$11,459,477

Obligations of Cal-Mortgage: Defaults

Loan#	Borrower	Borrower City	Facility Type	Current Estimate of Value
0695	SHERMAN OAKS HEALTH SYSTEM	SHERMAN OAKS	HOSP	-\$29,545,000
Total: Obligations of Cal-Mortgage				-\$29,545,000

Estimated HFCLIF Balance **\$142,132,250**
 (Net of Anticipated Recoveries and Obligations)

Loan #1007 Sherman Oaks was paid in full on August 1st and will no longer be on this report.